

LATE LODGEMENT OF APPENDIX 3G AND APPENDIX 3Y

MLG Oz Limited (ASX:MLG) (“MLG” or “the Company”) makes this announcement in relation to the following lodged with ASX today:

- three Appendix 3G *Notification of issue, conversion or payment up of unquoted equity securities* (**Appendix 3Gs**) regarding the issue of performance rights under the MLG Employee Securities Incentive Plan (**Plan**) on 29 August 2022 and 5 December 2022; and
- Appendix 3Y *Change of Director’s Interest Notice* (**Appendix 3Y**) for Murray Leahy regarding the issue of performance rights under the Plan on 5 December 2022. The issue of performance rights under the Plan to Mr Leahy (or his nominees) was approved by shareholders at the Company’s Annual General Meeting held on 2 November 2022.

The Company advises the following in relation to the late lodgement of these documents:

- The Appendix 3Gs and Appendix 3Y were lodged late due to an administrative oversight. The Company arranged for the Appendix 3Gs and Appendix 3Y to be lodged with ASX as soon as practicable upon becoming aware of the oversight and establishing the facts and circumstances of the issue of these securities.
- The Company and its Directors are aware of their obligations under Listing Rules 3.10.3A, 3.19A and 3.19B and have procedures in place in accordance with the Company’s Continuous Disclosure Policy to meet its disclosure obligations.
- The Company believes its current practices are adequate to ensure compliance with the Listing Rules, including Listing Rule 3.19B, and that failure to do so on these occasions was due to an administrative error. However, the Company intends to further review its procedures to identify and implement any potential improvements.

Authorised for release by the Board of Directors.

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