

30 June 2023

Dear Shareholder,

**Extraordinary General Meeting – Notice of Meeting and Proxies**

Notice is given that an Extraordinary General Meeting (**Meeting**) of Shareholders of Impact Minerals Limited (ACN 119 062 261) (**Company**) will be held as follows:

**Time and date:** 10:00am (WST) on Tuesday, 1 August 2023

**Location:** Hall Chadwick WA Audit Pty Ltd, 283 Rokeby Road, Subiaco Western Australia, 6008

**Notice of Meeting**

In accordance with the *Corporations Act 2001 (Cth)* the Company will not be dispatching physical copies of the Notice of Meeting unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Notice of Meeting and accompanying explanatory statement (**Meeting Materials**) are being made available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at: <https://investors.impactminerals.com.au/announcements>
- the ASX market announcements page under the Company's code "IPT".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

**Voting at the Meeting or by proxy**

**Shareholders are encouraged to vote by lodging a proxy form.**

Proxy forms can be lodged:

**Online:** [www.advancedshare.com.au/investor-login](http://www.advancedshare.com.au/investor-login)

**By mobile:** Scan the QR code on your Proxy Form and follow the prompts

**By mail:** Advanced Share Registry Limited, 110 Stirling Hwy, Nedlands WA 6009; or  
PO Box 1156, Nedlands WA 6909

**By email:** [admin@advancedshare.com.au](mailto:admin@advancedshare.com.au)

**By fax:** +61 8 6370 4203

Your proxy voting instruction must be received by 10:00am (WST) on Sunday, 30 July 2023 being not later than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Meeting Materials should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Authorised for release by:

**Bernard Crawford**  
Company Secretary  
Impact Minerals Limited



**Impact Investor Hub**



Dear Shareholder,

On behalf of all of us at Impact Minerals Limited, I would like to express our sincere gratitude for your investment in our company. Your support is instrumental in our pursuit of discovering world-class resources. Today, I want to share with you some exciting developments regarding our new Lake Hope High Purity Alumina Joint Venture Project.

The Lake Hope project has garnered significant interest within the investment community, enabling us to raise substantial funding through a placement, particularly from one of our major German shareholders. This investment has provided us with the necessary resources to advance the Lake Hope project, and we are grateful for their confidence in our endeavours.

The Company is convening an Extraordinary General Meeting to be held on 1<sup>st</sup> August 2023 requesting your ratification of a portion of the placement and the issuance of shares to the owners of the Lake Hope project, who will also become significant shareholders in our company if we are successful in bringing Lake Hope into production. I encourage you to carefully review the Notice of Meeting and do not hesitate to contact us if you have any questions or require further clarification.

I would also like to take this opportunity to acknowledge your personal investment in Impact Minerals. Your commitment and belief in our vision are greatly appreciated. As a token of our gratitude, I would like to invite you to join our new Investor Hub—an interactive web-based platform designed exclusively for our shareholders. The Investor Hub provides a space where you can stay informed and engaged directly with myself and the rest of the Impact team. Through this platform, you can ask questions, post comments, and participate in discussions regarding our announcements and future plans.

Many of us, including myself, have held shares in Impact Minerals for several years. During this time, we have achieved some minor successes, but we have not yet made the major discovery we had hoped for. However, I want to assure you that bringing the Lake Hope project into production is now our primary focus and we are confident that recent investor interest, which has resulted in the doubling of the Impact share price since the announcement of the joint venture, will continue to fuel our progress.

I strongly encourage you to reassess your shareholding in Impact and actively engage with us on the Investor Hub to fully comprehend the immense potential of the Lake Hope project. By participating in this dialogue, you will gain valuable insights into our operations and contribute to the collective knowledge of our investor community.

To sign up for the Investor Hub, please visit the web address provided below or scan the QR code using your mobile phone. We eagerly anticipate the opportunity to communicate with you further through this platform.

Once again, I extend my deepest gratitude for your continued support of Impact Minerals Limited. Together, we are driving our company toward success, and we value your presence as a shareholder.

Yours sincerely,

Dr Mike Jones  
Managing Director



**SIGN UP TO OUR  
INVESTOR HUB**

Scan the QR code below or go to  
[investors.impactminerals.com.au/welcome](https://investors.impactminerals.com.au/welcome)  
to join the community today