Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

<u>To</u> Company Name/Scheme	NICKELSEARCH LIMITED
ACN/ARSN	110 599 650

1. Details of substantial holder (1)

Name	Norman Taylo	r i i i i i i i i i i i i i i i i i i i	
ACN/ARSN (if applicable)	N/A		
The holder ceased to be a subst	antial holder on	<u>30/06/2023</u>	
The previous notice was given to	o the company on	<u>14/10/2021</u>	
The previous notice was dated		<u>14/10/2021</u>	

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
30/06/2023	Norman Taylor	Dilution due to non- renouncable rights issue	Nil	5,871,712 ORD	5,871,712 (5.09% to 4.22%)
30/06/2023	Norman Taylor	Sub underwriting of non- renouncable rights issue	\$40,560.03	579,429 ORD	579,429

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
AML EMPLOYEE EQUITY PLAN PTY LTD	Norman Taylor is the sole director of the AML Employee Equity Plan and member of the plan.
TAYHIL PTY LTD (ACN 078 070 774)	Norman Taylor is a director of Tayhil Pty Ltd, which is controlled by an associate of Mr Taylor.
TAYHIL PTY LTD (ACN 078 070 774) AS TRUTEE FOR THE CAHLOR SUPER FUND	Norman Taylor is a director of Tayhil Pty Ltd, which is controlled by an associate of Mr Taylor.
KEEMUN PTY LTD (ACN 090 890 421)	Norman Taylor is a director and shareholder of Keemun Pty Ltd and controls Keemun Pty Ltd.

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AML EMPLOYEE EQUITY PLAN PTY LTD	SUITE 14, 92 WALTERS DRIVE, OSBORNE PARK WA 6017
TAYHIL PTY LTD	
TAYHIL PTY LTD ATF THE CAHLOR SUPER FUND	52 LOFTUS STREET, NEDLANDS WA 6009
NORMAN TAYLOR	
KEEMUN PTY LTD	

Signature

print name	Norm Taylor	capacity	Individual, director of Tayhil Pty Ltd and Keemun Pty Ltd
sign here	M & Tay Lor	date	30/06/2023
	/		

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.