

30 June 2023

ISSUE OF SHARES AND CLEANSING NOTICE

Further to the ASX Announcement on 02 May 2023 and following the approval by shareholders at the General Meeting of Shareholders held on 28 June 2023, Riedel Resources Limited ("**Riedel**" or the "**Company**") has issued 220,000,000 fully paid ordinary shares ("**Shares**") at an issue price of \$0.005 per Share.

The Company issued the Shares without disclosure under section 708A(5) of the *Corporations Act 2001* (Cth) ('**Act**') and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
 - a) The Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
 - b) The Company has complied with section 674 and 674A of the Corporations Act; and
 - c) There is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised for release by the Board of Riedel Resources Limited.

For further information please contact:

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