



Announcement Summary

Entity name

WARRIEDAR RESOURCES LIMITED

Date of this announcement

Friday June 30, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PR's which vest upon adding (in Aus) 500koz AuEq (min 50% M&I) by 24/3/25 & continuously employed	500,000	30/06/2023
New class - code to be confirmed	PR's which vest upon adding (in Aus) 500koz AuEq (min 50% M&I) by 13/4/25 & continuously employed	500,000	30/06/2023
New class - code to be confirmed	PR's which vest upon adding (in Aus) 1moz AuEq (min 50% M&I) by 24/3/26 & continuously employed	500,000	30/06/2023
New class - code to be confirmed	PR's which vest upon adding (in Aus) 1moz AuEq (min 50% M&I) by 13/4/26 & continuously employed	500,000	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WARRIEDAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20147678779

1.3 ASX issuer code

WA8

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

PR's which vest upon adding (in Aus) 500koz AuEq (min 50% M&I) by 24/3/25 & continuously employed

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to schedule 2 - <https://www.asx.com.au/asxpdf/20221031/pdf/45h262wm1g42lr.pdf>. All material terms other than vesting criteria are the same.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to schedule 1 - <https://www.asx.com.au/asxpdf/20221031/pdf/45h262wm1g42lr.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000



ASX +security code

New class - code to be confirmed

+Security description

PR's which vest upon adding (in Aus) 500koz AuEq (min 50% M&I) by 13/4/25 & continuously employed

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to schedule 2 - <https://www.asx.com.au/asxpdf/20221031/pdf/45h262wm1g42lr.pdf>. All material terms other than vesting criteria are the same.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to schedule 1 - <https://www.asx.com.au/asxpdf/20221031/pdf/45h262wm1g42lr.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed



+Security description

PR's which vest upon adding (in Aus) 1moz AuEq (min 50% M&I) by 24/3/26 & continuously employed

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to schedule 2 - <https://www.asx.com.au/asxpdf/20221031/pdf/45h262wm1g42lr.pdf>. All material terms other than vesting criteria are the same.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to schedule 1 - <https://www.asx.com.au/asxpdf/20221031/pdf/45h262wm1g42lr.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

PR's which vest upon adding (in Aus) 1moz AuEq (min 50% M&I) by 13/4/26 & continuously employed



+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to schedule 2 - <https://www.asx.com.au/asxpdf/20221031/pdf/45h262wm1g42lr.pdf>. All material terms other than vesting criteria are the same.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to schedule 1 - <https://www.asx.com.au/asxpdf/20221031/pdf/45h262wm1g42lr.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WA8 : ORDINARY FULLY PAID	431,058,812

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WA8AN : PERFORMANCE RIGHTS CLASS B	1,875,000
WA8AP : ORDINARY FULLY PAID RESTRICTED	22,500,392
WA8AL : PERFORMANCE RIGHTS CLASS A	1,875,000
WA8AE : OPTION EXPIRING 30-JUN-2023 EX \$0.25	3,000,000
WA8AF : OPTION EXPIRING 30-JUN-2024 EX \$0.30	3,000,000
WA8AZ : PERFORMANCE RIGHTS	36,749,997
New class - code to be confirmed : PR's which vest upon adding (in Aus) 500koz AuEq (min 50% M&I) by 24/3/25 & continuously employed	500,000
New class - code to be confirmed : PR's which vest upon adding (in Aus) 500koz AuEq (min 50% M&I) by 13/4/25 & continuously employed	500,000
New class - code to be confirmed : PR's which vest upon adding (in Aus) 1moz AuEq (min 50% M&I) by 24/3/26 & continuously employed	500,000
New class - code to be confirmed : PR's which vest upon adding (in Aus) 1moz AuEq (min 50% M&I) by 13/4/26 & continuously employed	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13