

Announcement Summary

Entity name

ASRA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 30, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
ASR	ORDINARY FULLY PAID	27,711,968	Cancellation pursuant to a selective buy-back	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ASRA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

002261565

1.3 ASX issuer code

ASR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/6/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ASR: ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

27,711,968

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

30/6/2023

Any other information the entity wishes to notify to ASX about the cessation?

Approved by shareholders on 29 June 2023

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASR : ORDINARY FULLY PAID	1,440,387,100
ASROB : OPTION EXPIRING 30-NOV-2023	532,024,131

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ASRAB : CONVERTIBLE NOTES	2,500,000
ASRAC : OPTION EXPIRING 05-FEB-2024 EX \$0.026	28,000,000
ASRAD : OPTION EXPIRING 23-JUN-2026 EX \$0.04	2,000,000
ASRAE : PERFORMANCE RIGHTS EXPIRING 23-JUN-2026	15,000,000
ASRAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
ASRAP : OPTION EXPIRING 30-SEP-2024 EX \$0.042	1
ASRAQ : PERFORMANCE RIGHTS EXPIRING 15-MAY-2025	21,750,000
ASRAL : CLASS A PERFORMANCE RIGHTS	1,600,000
ASRAM : CLASS B PERFORMANCE RIGHTS	2,400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.