

# **Announcement Summary**

# **Entity name**

XANTIPPE RESOURCES LIMITED

#### Date of this announcement

Monday July 03, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options with a exercise price of \$0.006 expiring 3 July 2026	150,000,000	03/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

56123102974

## 1.3 ASX issuer code

XTC

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

3/7/2023



#### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Unlisted Options with a exercise price of \$0.006 expiring 3 July 2026

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted Options with a exercise price of \$0.006 expiring 3 July 2026

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

3/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20230703/pdf/05r6sdbyvy1x4f.pdf

## **Options Details**

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.00600000 3/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

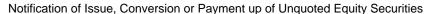
Other

## Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to Roth Capital Partners, LLC appointed financial advisor to the Company per ASX announcement 3 July 2023.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued pursuant to a Financial Service Agreement executed 3 July 2023 as announced 3 July 2023.

Issue details

#### Number of +securities

150,000,000

Were the +securities issued for a cash consideration?

✓ No

## Please describe the consideration being provided for the +securities

Issued pursuant to Financial Services Agreement to act as Corporate Advisor assisting with North American Capital markets strategy. ASX announcement 3 July 2023.

## Purpose of the issue

Other

#### **Additional Details**

Pursuant to Financial Services Agreement announced on ASX 3 July 2023.



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
XTC : ORDINARY FULLY PAID	11,480,099,694
XTCO : OPTION EXPIRING 30-SEP-2024	600,017,766
XTCOA : OPTION EXPIRING 10-JUN-2024	1,575,932,582

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XTCAS : CONVERTIBLE NOTES	5,047,770
XTCAP : PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025	3,333,334
XTCAQ : PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025	3,333,333
XTCAR : PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025	3,333,333
XTCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C	30,000,000
XTCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C	15,750,000
XTCAT : PERFORMANCE RIGHTS	1,250,000,000
XTCAJ : OPTION EXPIRING 13-JUN-2023 EX \$0.015	3,000,000
XTCAK : OPTION EXPIRING 13-JUN-2023 EX \$0.01167	3,000,000
New class - code to be confirmed : Unlisted Options with a exercise price of \$0.006 expiring 3 July 2026	150,000,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\[ \]$  No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

150,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No