



Announcement Summary

Entity name

XANTIPPE RESOURCES LIMITED

Date of this announcement

Monday July 03, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Unlisted Options with a exercise price of \$0.006 expiring 3 July 2026 | 150,000,000 | 03/07/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

56123102974

1.3 ASX issuer code

XTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted Options with a exercise price of \$0.006 expiring 3 July 2026

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options with a exercise price of \$0.006
expiring 3 July 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230703/pdf/05r6sdbvyv1x4f.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00600000

Expiry date

3/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to Roth Capital Partners, LLC appointed financial advisor to the Company per ASX announcement 3 July 2023.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued pursuant to a Financial Service Agreement executed 3 July 2023 as announced 3 July 2023.

Issue details

Number of +securities

150,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued pursuant to Financial Services Agreement to act as Corporate Advisor assisting with North American Capital markets strategy. ASX announcement 3 July 2023.

Purpose of the issue

Other

Additional Details

Pursuant to Financial Services Agreement announced on ASX 3 July 2023.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| XTC : ORDINARY FULLY PAID | 11,480,099,694 |
| XTCO : OPTION EXPIRING 30-SEP-2024 | 600,017,766 |
| XTCOA : OPTION EXPIRING 10-JUN-2024 | 1,575,932,582 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| XCAS : CONVERTIBLE NOTES | 5,047,770 |
| XCAP : PERFORMANCE RIGHTS CLASS A EXPIRING 19-AUG-2025 | 3,333,334 |
| XCAQ : PERFORMANCE RIGHTS CLASS B EXPIRING 19-AUG-2025 | 3,333,333 |
| XCAR : PERFORMANCE RIGHTS CLASS C EXPIRING 19-AUG-2025 | 3,333,333 |
| XCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C | 30,000,000 |
| XCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C | 15,750,000 |
| XCAT : PERFORMANCE RIGHTS | 1,250,000,000 |
| XCAJ : OPTION EXPIRING 13-JUN-2023 EX \$0.015 | 3,000,000 |
| XCAK : OPTION EXPIRING 13-JUN-2023 EX \$0.01167 | 3,000,000 |
| New class - code to be confirmed : Unlisted Options with a exercise price of \$0.006 expiring 3 July 2026 | 150,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

150,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No