

Market Announcement

3 July 2023

Oceana Lithium Limited (ASX: OCN) - Trading Halt

Description

The securities of Oceana Lithium Limited ('OCN') will be placed in trading halt at the request of OCN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 5 July 2023 or when the announcement is released to the market.

Issued by

Scarlette de Lavaine Adviser, Listings Compliance



ASX ANNOUNCEMENT

3 July 2023

Mr Nicholas Mountain ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Oceana Lithium Limited (ASX: OCN) requests a trading halt of its securities pending the release of an announcement by the Company relating to a material transaction. The trading halt is necessary to ensure the market is informed.

The Company requests the trading halt remains in place until the earlier of release of the announcement relating to the transaction or prior to the commencement of trading on Wednesday, 5 July 2023.

The Company is not aware of any reason why the request should not be granted or any other information necessary to inform the market about the trading halt.

Authorised for release by the Company Secretary.

For further information please contact:

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ABOUT OCEANA LITHIUM

Oceana Lithium Limited is a mineral exploration and development company with advanced + early-stage Lithium pegmatite projects in mining friendly jurisdictions in the state of Ceara, Brazil, and the Northern Territory, Australia. The Company's exploration effort is led and co-ordinated by James Abson, with Renato Braz Suez heading up the team in Brazil. James and Renato are supported by the Company's Non-Executive Director resident in Brazil, Simon Mottram, a widely experienced geologist fluent in Portuguese, and Non-Executive Director Dr Qingtao Zeng who based on local knowledge provides oversight of the Company's exploration effort at the Napperby project in the Northern Territory.

Oceana Lithium Limited ACN 654 593 290

Level 1, 33 Richardson St West Perth WA 6005 Australia www.oceanalithium.com.au

Directors and Management

Jerome (Gino) Vitale Chairman

Dr Qingtao Zeng Non-Executive Director

Simon MottramNon-Executive Director

James P Abson
Senior Exploration Manager

Renato Braz Sue Exploration Manager, Brazil

Corporate Manager, Brazil Cintia Maia

Dan SmithCompany Secretary

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Projects

Solonopole Lithium Project (Ceara, NE BRAZIL)

Napperby Lithium Project (NT, AUSTRALIA)

Shares on Issue 67,598,000

Tradeable 39,176,500
Shares

OCN

ASX Code