



Announcement Summary

Entity name

IMDEX LIMITED

Date of this announcement

Monday July 03, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IMD	ORDINARY FULLY PAID	1,743,955	03/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IMDEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

78008947813

### 1.3 ASX issuer code

IMD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/7/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

IMDAC : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

IMD : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,743,955

**The first date the options were exercised or other +convertible securities were converted**

3/7/2023

**The last date the options were exercised or other +convertible securities were converted**

3/7/2023

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Paul House	Same	97,150
Shaun Southwell	Same	42,617
Paul Evans	Same	42,578
Michelle Carey	Same	39,896
Michael Tomasz	Same	36,269
Dave Lawie	Same	35,816



Kiah Grafton	Same	34,369
John Hickey	Same	32,551

**Date the +securities the subject of this notification were issued/transferred**  
3/7/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**  
N/A

Issue details

**Number of +securities**  
1,743,955

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
IMD : ORDINARY FULLY PAID	505,454,641

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IMDAC : PERFORMANCE RIGHTS	10,153,565