

# Market Announcement

3 July 2023

## Chilwa Minerals Limited (ASX: CHW) – Admission and Quotation

### Description

Chilwa Minerals Limited ('CHW') was admitted to the Official List of ASX on Monday, 3 July 2023.

The securities of CHW will commence quotation at 11:30 AM AEST on Wednesday, 5 July 2023.

CHW raised \$8,000,000 pursuant to the offer under its prospectus dated 5 April 2023 and its supplementary prospectus lodged with ASIC on 26 June 2023 by the issue of 40,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 45,875,001
ASX code	CHW
Time	11:30 AM AEST
Date	Wednesday, 5 July 2023
ASX trade abbreviation	CHILWAMIN
ISIN	AU0000275752
Registered office	Chilwa Minerals Limited Address: Level 9, 200 St Georges Terrace, Perth WA 6000 Phone: (08) 6424 8500 Email: info@chilwaminerals.com
Company secretary	John Lewis
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.6 of the Prospectus
Activities	Mineral exploration and mining
Lead manager	Sequoia Corporate Finance Pty Ltd
Underwriter	NA

<b>ASX restricted securities</b>	<p>21,325,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of Quotation.</p> <p>24,500,000 performance rights classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of issue.</p> <p>1,000,000 options exercisable at \$0.25 on or before 5 July 2027, classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of Quotation.</p> <p>1,000,000 options exercisable at \$0.30 on or before 5 July 2027, classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of Quotation.</p> <p>1,000,000 options exercisable at \$0.40 on or before 5 July 2027, classified by ASX as restricted securities and to be held in escrow until 7 July 2025, being 24 months from the date of Quotation.</p>
<b>Other securities not quoted</b>	NA

### What do I need to do and by when?

For further information, please refer to CHW's Prospectus.

### Need more information?

For further information, please call CHW by phone on +61 (08) 6424 8500 during office hours or by emailing CHW at [info@chilwaminerals.com](mailto:info@chilwaminerals.com).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Ben Dawson**

Adviser, Listings Compliance