

**CHANGE OF REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS
RESIGNATION AND APPOINTMENT OF COMPANY SECRETARY**

Marvel Gold Limited (ASX: MVL) (**Marvel** or the **Company**) wishes to advise that with immediate effect, its registered office and principal place of business have changed to:

Suite 1
130 Hay Street
Subiaco WA 6008

The Company's PO Box and telephone numbers are unchanged.

The Company advises that Mr Stuart McKenzie has resigned as Marvel's Company Secretary and Commercial Manger, and Ms Joanna Kiernan has been appointed as Company Secretary, effective immediately.

Mr McKenzie has been an important part of the Company since its IPO as Graphex Mining in 2016 and was instrumental in the successful IPO of Evolution Energy Minerals, where he continues as the Company Secretary and Commercial Manager.

The Board of Marvel would like to thank Mr McKenzie for his contribution during his tenure and wishes him well for his future endeavours.

Ms Kiernan is a governance professional with over 18 years' experience in the operation and administration of publicly listed companies, primarily in the resources sector. Ms Kiernan has held the role of Company Secretary for numerous ASX, AIM and SGX listed companies. Ms Kiernan is currently Company Secretary of Golden Rim Resources.

For the purposes of ASX Listing Rule 12.6, Ms Joanna Kiernan will be the person responsible for communications between the Company and ASX.

This announcement has been approved for release by Marvel's Managing Director.

For further information, please contact:

CHRIS VAN WIJK

Managing Director

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Visit www.marvelgold.com.au.