

4 July 2023

Dear Shareholder

**RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER – SUPPLEMENTARY PROSPECTUS**

We refer to the renounceable, pro-rata entitlement offer (**Entitlement Offer**) by Openn Negotiation Limited (ACN 612 329 754) (**Openn** or **Company**), made pursuant to the prospectus dated 16 June 2023 (**Prospectus**) which was released to ASX on the same date.

The Company advises that it lodged a supplementary prospectus with the Australian Securities & Investments Commission on 3 July 2023 (**Supplementary Prospectus**).

The Supplementary Prospectus is an important document which amends and supplements the information set out in the Prospectus. It is intended to be read in conjunction with the Prospectus.

A copy of the Supplementary Prospectus (and the Prospectus) can be obtained:

- online at [www.computersharecas.com.au/OPNEntOffer](http://www.computersharecas.com.au/OPNEntOffer), using your SRN or HIN, which is displayed at the top of this letter;
- online at the ASX Market Announcements Platform using the Company's ASX code (OPN); or
- in hardcopy by contacting the Company Secretary, Darren Bromley at [companysecretary@openn.com](mailto:companysecretary@openn.com).

As a shareholder entitled to participate in the Entitlement Offer, you are encouraged to read the Prospectus and the Supplementary Prospectus carefully before making any investment decision in relation to the Entitlement Offer.

Please contact the Company on 1800 667 366 if you have any questions.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Darren Bromley".

**Darren Bromley**

Director and Company Secretary  
Openn Negotiation Limited