

4 July 2023

Amendment to Appendix 3Y – Change of Director's Interests

Morella Corporation Limited (**ASX: 1MC** “Morella” or “the Company”) wishes to advise of an amendment to the Appendix 3Y released on 3 July 2023.

The Date of the change to the shareholding of Mr Allan Buckler should have referred to 26 June 2023 not 26 July 2023.

An amended Appendix 3Y is attached.

Contact for further information.

Investors | Shareholders

James Brown

Managing Director

E: info@morellacorp.com

This announcement has been authorised for release by the Board of Morella Corporation Limited.

About Morella Corporation Limited Morella is an exploration and resource development company focused on lithium and battery minerals. Morella is currently engaged in exploration and development activities with projects strategically located, in Tier 1 mining jurisdictions in both Australia and the United States of America. Morella will secure and develop raw materials to support the surging demand for battery minerals, critical in enabling the global transition to green energy.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Morella Corporation Limited
ABN 39 093 391 774

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Allan Buckler
Date of last notice	6 February 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Calida Holdings Pty Ltd (ATF The ACB Family Trust) Relevant interest arises under Section 608 (3) of the Corporations Act
Date of change	26 June 2023
No. of securities held prior to change	Direct: 53,168,536 Ordinary Shares Indirect: 749,364,976 Ordinary Shares
Class	Fully Paid Ordinary Shares
Number acquired	Nil
Number disposed	18,000,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$125,307.00
No. of securities held after change	Direct: 35,168,536 Ordinary Shares Indirect: 749,364,976 Ordinary Shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market transfer of shares.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.