



Announcement Summary

Entity name

BATTERY AGE MINERALS LTD

Date of this announcement

Tuesday July 04, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BM8AL	OPTION EXPIRING 27-JAN-2026 EX \$0.50	8,117,267	04/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BATTERY AGE MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

085905997

1.3 ASX issuer code

BM8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

23-May-2023 09:12

Announcement Title

New - Proposed issue of securities - BM8

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BM8AL : OPTION EXPIRING 27-JAN-2026 EX \$0.50

Date the +securities the subject of this notification were issued

4/7/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Loyalty Option Shortfall.

Issue details

Number of +securities

8,117,267

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00500000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BM8 : ORDINARY FULLY PAID	74,218,163

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BM8AL : OPTION EXPIRING 27-JAN-2026 EX \$0.50	41,906,023
BM8AJ : ORDINARY FULLY PAID RESTRICTED	125,000
BM8AK : ORDINARY FULLY PAID RESTRICTED	2,623,330
BM8AA : CLASS A PERFORMANCE SHARES	3,500,000
BM8AB : CLASS B PERFORMANCE SHARES	3,500,000
BM8AC : PERFORMANCE RIGHTS	1,000,000