Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/7/2023

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

June-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	**CDI Ratio**
5EA : CHESS DEPOSITARY INTERESTS 10:1	10:1

Total number of CDIs quoted on ASX at end of statement month (A)	**Total number of CDIs quoted on ASX at end of previous month (B)**	**Net Difference (A-B)**
301,037,880	298,737,880	2,300,000

Reason for change:

Net transfers of securities between CDIs and	Common stock
as quoted / held on	The Nasdaq Stock Market

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

5EAAR : CONVERTIBLE NOTES

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
60,000	60,000	0

ASX +Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
140,808,820	142,823,770	-2,014,950

Reason for change:

Net transfer between CDIs and Common Shares

ASX +Security Code and Description

5EAAO : COMMON STOCK

	Net Difference (A-B)
	-230,000

Total number of securities at end of statement month (A)

14,080,882

Total number of securities at end of previous month (B)

14,310,882

Reason for change:

Net transfer between CDIs and Common Shares plus Common Stock as per Appendix 3G dated 14 June 2023

ASX +Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
400,000	400,000	0

ASX +Security Code and Description

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD$14.62

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
1,440,000	1,440,000	0

ASX +Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD$16.45

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
233,333	233,333	0

ASX +Security Code and Description

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD$18.27

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
100,000	100,000	0

ASX +Security Code and Description

5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD$8.04

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
120,000	120,000	0

ASX +Security Code and Description

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD$3.65

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
750,000	750,000	0

ASX +Security Code and Description

5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD$9.87

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
59,000	59,000	0

ASX +Security Code and Description

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD$6.58

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
910,000	910,000	0

ASX +Security Code and Description

5EAAU : OPTION EXPIRING 16-AUG-2027 EX USD 25.62

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
275,000	275,000	0

ASX +Security Code and Description

5EAAV : DIRECTOR SHARE UNITS

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
158,108	158,108	0

ASX +Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
178,668	178,668	0

ASX +Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
165,574	165,574	0