

5 July 2023

Appointment of Auditor

Legend Mining Limited (Legend) advises that in accordance with ASX Listing rule 3.16.3, Hall Chadwick WA Audit Pty Ltd (Hall Chadwick) has been appointed as auditor of the Company. The appointment follows the resignation of Ernst & Young as the Company's auditor and ASIC's consent to the resignation in accordance with section 329(5) of the Corporations Act (Act).

The Company invited a number of audit firms to submit proposals for the external audit of the Company in line with good corporate governance. The Board considered the size and operations of the Company and believes that the appointment of Hall Chadwick is in the best interests of the Company and its shareholders.

In accordance with section 327C of the Act, a resolution will be proposed at the Company's 2024 Annual General Meeting of shareholders to confirm the appointment of Hall Chadwick as the Company's auditors.

The Board of Directors would like to thank staff and partners of Ernst & Young for their past assistance and services provided to the Company.

Authorised by Oliver Kiddie, Managing Director.

Visit www.legendmining.com.au for further information and announcements.

For more information contact:

Mr Mark Wilson
Executive Chair
Ph: +61 8 9212 0600

Mr Oliver Kiddie
Managing Director
Ph: +61 8 9212 0600