

Market Announcement

5 July 2023

Burgundy Diamond Mines Limited – (ASX: BDM) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Burgundy Diamond Mines Limited ('BDM') will be reinstated to quotation at 10:00:00 am (+/- 15 seconds) AEST on Friday, 7 July 2023, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

BDM raised \$197,091,616.50 pursuant to the offer under its Prospectus dated 7 June 2023 by the issue of 788,366,466 shares at an issue price of \$0.25 per share.

Quotation information

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| Quoted securities | Fully paid ordinary shares: 1,416,039,887 |
| ASX code | BDM |
| Time | 10:00:00 am (+/- 15 seconds) AEST |
| Date | Friday, 7 July 2023 |
| ASX trade abbreviation | BURGUNDYDM |
| ISIN | AU0000118994 |
| Registered office | Burgundy Diamond Mines Limited Address: Level 25, South 32 Tower 108 St Georges Terrace Perth WA 6005 Phone: +61 8 6313 3945 Email: info@burgundy-diamonds.com |
| Company secretary | Mr Brad Baylis |
| Share registry | Automic Share Registry Address: Level 2, 267 St Georges Tce Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au |
| Balance date | 30 June |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | Australia |
| Dividend policy | See section 8.7 of BDM's Prospectus |
| Activities | Mining, production, cutting and polishing, and sale of rare fancy coloured diamonds |



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|---|--|
| Joint Lead Managers and Underwriters | Aitken Mount Capital Partners Pty Ltd, Bell Potter Securities Limited and Euroz Hartleys Limited |
| ASX restricted securities | Nil |
| Other securities not quoted | 35,000,000 convertible notes 2,500,000 options exercisable at \$0.12 on or before 31 July 2023 2,500,000 options exercisable at \$0.12 on or before 31 August 2023 2,500,000 options exercisable at \$0.12 on or before 30 September 2023 10,000,000 options exercisable at \$0.36 on or before 23 September 2024 2,032,548 options exercisable at \$0.00 on or before 30 August 2027 |

What do I need to do and by when?

Please refer to BDM's Prospectus.

Need more information?

For further information, please call +61 8 6313 3945

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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Adviser, Listings Compliance