



ASX ANNOUNCEMENT

5 July 2023

The GO2 People Ltd (Administrators Appointed) (ASX: GO2) (GO2P)

Update to Investors

We refer to the appointment of Rob Brauer and Rob Kirman as Voluntary Administrators (**Administrators**) of the GO2P on 1 May 2023, and our previous updates to investors.

Outcome of the Adjourned Second Meeting of Creditors

The adjourned second meeting of creditors of GO2P was held on 4 July 2023. At this meeting, it was resolved that GO2P execute a Deed of Company Arrangement proposed by Alt Finance Pty Ltd (**DOCA**) and David Levi of Levi Consulting Pty Ltd be appointed as Deed Administrator.

The DOCA seeks to recapitalise the ASX-listed shell company and retain the prospect of a new business being vended into that structure in the future while retaining existing shareholders. The recapitalisation remains subject to requisite shareholder and ASX approvals.

GO2P will now enter into the DOCA within 15 business days of the second creditor meeting.

Contact details and further information

Further information is available on the McGrathNicol website (www.mcgrathnicol.com).

Following execution of the DOCA, the alternate Deed Administrator will be responsible for GO2P and will update investors in due course.

For all further enquiries please contact:

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