

5 July 2023



The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Wyloo Consolidated – Close of on-market takeover offer for Mincor Resources NL

Wyloo Consolidated Investments Pty Ltd (**Wyloo Consolidated**) provides the following update in relation to its on-market takeover offer (the **Offer**) for all of the shares in Mincor Resources NL (ASX:MCR) (**Mincor**) that it does not already own.

The Offer period ended at the close of trading on the ASX today. At the end of the Offer period, Wyloo Consolidated has an interest and voting power in 92.71% of Mincor.

As Wyloo Consolidated has a relevant interest in more than 90% of Mincor shares and has acquired more than 75% of the Mincor shares that it offered to acquire under its Offer, Wyloo Consolidated will be proceeding to compulsory acquisition of the remaining Mincor shares under the compulsory acquisition provisions of the Corporations Act 2001 (Cth).

Compulsory acquisition will be on the same terms as those offered by Wyloo Consolidated under the Offer, which means that remaining shareholders will receive \$1.40 cash per Mincor share.

Remaining Mincor shareholders will receive correspondence with further information on the compulsory acquisition process (including the process to claim the consideration for their Mincor shares) in due course.

Yours,

A handwritten signature in black ink, appearing to read "Luca Giacobazzi".

Luca Giacobazzi
CEO, Wyloo Metals