



Announcement Summary

Entity name

WIDE OPEN AGRICULTURE LTD

Announcement Type

New announcement

Date of this announcement

Thursday July 06, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WOA	ORDINARY FULLY PAID	14,000,000	06/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WIDE OPEN AGRICULTURE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

86604913822

1.3 ASX issuer code

WOA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

WOAAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

WOA : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

14,000,000

And the date the escrow restrictions have ceased or will cease

6/7/2023

Issue date

6/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

14,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Release of Restricted Securities from Escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.325000

Any other information the entity wishes to provide about the +securities to be quoted

Release of Restricted Securities from Escrow

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WOA : ORDINARY FULLY PAID	143,281,773

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WOAAK : OPTION EXPIRING 30-NOV-2024 EX \$1.28	3,625,000
WOAAP : PERFORMANCE RIGHTS	324,296
WOAAL : OPTION EXPIRING 07-APR-2025 EX \$1.03	2,952,064
WOAAB : ORDINARY FULLY PAID RESTRICTED	0
WOAAI : OPTION EXPIRING 31-DEC-2023 EX 50C	2,200,000
WOAAM : OPTION EXPIRING 30-NOV-2025 EX \$1.24	4,367,754
WOAAN : OPTION EXPIRING 21-JUL-2023 EX \$0.9375	1,000,000
WOAAO : OPTION EXPIRING 30-NOV-2025 EX \$0.46	3,625,000
WOAAQ : OPTION EXPIRING 30-NOV-2025 EX \$0.48	1,924,542