



Announcement Summary

Entity name

GREENTECH METALS LIMITED

Date of this announcement

Friday July 07, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description   | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Unlisted options exercisable at \$0.225 each within 3 years of date of issue | 7,000,000  | 07/07/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GREENTECH METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

648958561

**1.3 ASX issuer code**

GRE

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

7/7/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Refer Appendix 3B dated 15 May 2023 at 8.07am

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.225 each within 3 years of date of issue

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

7/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02670506-6A1151965?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02670506-6A1151965?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.22500000

**Expiry date**

7/7/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary share (ASX: GRE)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



**the market in an Appendix 3B**

Refer Appendix 3B dated 15 May 2023

Issue details

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**Number of +securities**

7,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued to the lead manager to the Placement

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Issued as part of lead manager mandate

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| GRE : ORDINARY FULLY PAID          | 41,909,587                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description  | Total number of +securities on issue |
|---|--------------------------------------|
| GREAD : OPTION EXPIRING 31-JAN-2024 RESTRICTED  | 4,000,000                            |
| GREAE : OPTION EXPIRING 23-OCT-2024 RESTRICTED  | 4,750,000                            |
| GREAC : ORDINARY FULLY PAID RESTRICTED  | 13,210,000                           |
| GREAF : OPTION EXPIRING 11-APR-2024 EX \$0.30   | 250,000                              |
| New class - code to be confirmed : Unlisted options exercisable at \$0.225 each within 3 years of date of issue | 7,000,000                            |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/6/2023