

7 July 2023

Cleansing Notice

In accordance with Section 705A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act), Greentech Metals Limited (ASX:GRE) (Company), hereby confirms that:

- a. the Company has today issued 14,685,968 fully paid ordinary shares (Securities) at \$0.144 per share for the purposes as set out in the ASX Appendix 2A lodged on 7 July 2023 prior to this announcement.
- b. the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c. the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d. as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- e. as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been approved for release by the Company Secretary.

ENDS

For Further Information:

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Mr Dan Smith Company Secretary +61 8 9486 4036

About GreenTech Metals Limited

The Company is an exploration and development company primarily established to discover, develop, and acquire Australian and overseas projects containing minerals and metals that are used in the battery storage and electric vehicle sectors. The Company's founding projects are focused on the underexplored nickel, copper and cobalt in the West Pilbara and Fraser Range Provinces.

The green energy transition that is currently underway will require a substantial increase in the supply of these minerals and metals for the electrification of the global vehicle fleet and for the massive investment in the electrical grid, renewable energy infrastructure and storage.

Executive Director