Forthcoming release from escrow

Industrial Minerals Ltd (ASX: IND, **Company**) advises in accordance with Listing Rule 3.10A, that the following securities will be released from ASX-imposed escrow restrictions on the dates below:

Name	Escrow Expiry	Security description	Number of securities
INDAB	13/07/2023	Fully paid ordinary shares	33,650,000
INDAC	13/07/2023	Options exercisable at \$0.30, expiry 23/03/2024	5,750,000
INDAD	13/07/2023	Options exercisable at \$0.30, expiry 30/06/2024	4,000,000

Authorised for release by Natalie Madden, Company Secretary.

Contact: admin@industmin.com