



Announcement Summary

**Entity name**  
VICTORY METALS LIMITED

**Date of this announcement**  
Friday July 07, 2023

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VTMAP	PERFORMANCE RIGHTS	3,500,000	07/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VICTORY METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

124279750

### 1.3 ASX issuer code

VTM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/7/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

VTMAP : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

7/7/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Trevor Matthews	Mr Trevor John Matthews <TJM A/C> an entity related to Mr Trevor Matthews.	1,000,000
Brendan Clark	Mr Brendan Paul James Richard Clark <Clark Family A/C> an entity related to Mr Brendan Clark.	1,000,000
James Bahen	Mr James Timothy Bahen <Grajagan A/C> an entity related to Mr James Bahen.	1,000,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02672503-6A1152773?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02672503-6A1152773?access_token=83ff96335c2d45a094df02a206a39ff4)**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

3,500,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VTM : ORDINARY FULLY PAID	66,556,697

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTMAC : ORDINARY FULLY PAID RESTRICTED	9,672,646
VTMAF : OPTION EXPIRING 20-JUL-2023 EX \$0.20	594,776
VTMAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED	296,382
VTMAH : OPTION EXPIRING 20-JUL-2023 RESTRICTED	3,883,862
VTMAI : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,334
VTMAJ : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
VTMAK : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
VTMAL : PERFORMANCE SHARES	476,348
VTMAM : PERFORMANCE SHARES RESTRICTED	4,227,118
VTMAQ : OPTION EXPIRING 28-MAR-2025 EX \$0.30	66,666
VTMAO : OPTION EXPIRING 11-NOV-2024 EX \$0.30	5,000,000
VTMAP : PERFORMANCE RIGHTS	4,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

6/7/2023