



Announcement Summary

Entity name

CODA MINERALS LTD

Date of this announcement

Friday July 07, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2023 Performance Rights	994,437	05/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

2023 Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

5/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Kudzai Mtsambiwa

Name of registered holder

Jhenso Pty Ltd <KJLM Family Trust>

Number of +securities

457,382

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20221007/pdf/45g156r86kl32d.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221007/pdf/45g156r86kl32d.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of performance rights pursuant to the terms and conditions of the Company's Employee Incentive Plan as approved by shareholders at the AGM held on 9 November 2022.



Issue details

Number of +securities

994,437

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
COD : ORDINARY FULLY PAID	141,797,752

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAH : 2021 PERFORMANCE RIGHTS	101,858
CODAJ : 2022 PERFORMANCE RIGHTS	971,344
CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36	3,747,002
CODAI : OPTION EXPIRING 22-DEC-2023 EX \$1.50	991,804
CODAE : OPTION EXPIRING 03-JUL-2024 EX \$0.2145	6,000,000
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000
CODAG : PERFORMANCE RIGHTS TRANCHE 2	250,000
New class - code to be confirmed : 2023 Performance Rights	994,437



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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