



7 JULY 2023

ASX ANNOUNCEMENT

Update on Voluntary Administration

PwC's Martin Ford and Simon Theobald as Voluntary Administrators ('Administrators') of Ten Sixty Four Limited (Administrators Appointed) (the Company, X64) provide the following update regarding the administration process.

The Administrators were appointed on 2 July 2023 by the Company's Board of Directors ('Board').

Since the appointment, the Administrators have commenced an analysis of the Company's business and affairs including an investigation into the Company's assets and mining operations.

The Administrators are undertaking this work in accordance with their duties and will report to creditors in due course in accordance with such duties and report to the market as required.

The Administrators are aware of a letter being circulated that is written by the purported President of Philsaga Mining Corporation (PMC), the operating entity of X64's mining operation.

The letter makes a series of allegations. The administrators do not intend to comment on the allegations except that those allegations, and others they are aware of, are being actively investigated as part of the administrators' investigations into the business and affairs of the Company.

The Administrators will keep relevant stakeholders informed of the progress of the Administration as required under various laws.

This announcement has been authorised for release by the Administrators.

For further information

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