



Announcement Summary

Entity name

FUTURE METALS NL

Date of this announcement

Monday July 10, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FME	ORDINARY FULLY PAID	8,666,666	04/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FUTURE METALS NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99124734961

1.3 ASX issuer code

FME

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

FMEAE : PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)

ASX +Security code and description

FME : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

8,666,666

The first date the options were exercised or other +convertible securities were converted

4/7/2023

The last date the options were exercised or other +convertible securities were converted

4/7/2023

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

4/7/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Fully Paid Ordinary Shares issued on the exercise of Performance Rights issued to Directors of FME as detailed in the Supplementary Prospectus (dated 28 May 2021) and approved by Shareholder at the Company's General Meeting held 4 July 2021.



Issue details

Number of +securities
8,666,666

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FME : ORDINARY FULLY PAID	413,204,037
FME0 : OPTION EXPIRING 11-JUN-2024	104,479,939

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FMEAI : PERFORMANCE RIGHTS EXPIRING 31-JAN-2024	1,500,000
FMEAJ : PERFORMANCE RIGHTS EXPIRING 31-JAN-2025	2,400,000
FMEAE : PERFORMANCE RIGHTS RESTRICTED	7,333,335
FMEAF : OPTION EXPIRING 03-NOV-2024 EX \$0.18	7,000,000
FMEAG : PERFORMANCE RIGHTS	3,000,000
FMEAL : PERFORMANCE RIGHTS EXPIRING 15-NOV-2025	3,549,999
FMEAK : OPTION EXPIRING 11-JUN-2024 EX GBP 0.06	2,380,952
FMEAM : PERFORMANCE RIGHTS EXPIRING 22-JUN-2026	1,500,000