



Market Announcement

10 July 2023

Patriot Battery Metals Inc. (ASX: PMT) – Trading Halt

Description

The securities of Patriot Battery Metals Inc. ('PMT') will be placed in trading halt at the request of PMT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 12 July 2023 or when the announcement is released to the market.

Issued by

Damian Dinelli

Senior Adviser, Listings Compliance



July 10, 2023 – Sydney, Australia

Madeleine Green
Principal Adviser, Listings Compliance (Perth)
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Madeleine,

Patriot Battery Metals Inc. – Request for Trading Halt

Patriot Battery Metals Inc. (TSX-V: PMET; ASX: PMT; OTCQX: PMETF; FSE: R9GA) (the “**Company**” or “**Patriot**”) requests an immediate halt in the trading of its securities pending an announcement regarding the following:

- (1) to finalise assay results from the winter 2023 drilling program at the Corvette Property;
- (2) to provide a response in relation to the AFR article titled "*Pilbara weighs tilt at Patriot Battery Metals, RBC hired*" published 9 July 2023; and
- (3) to provide a response in accordance with ASIC Information Sheet 255 (Activist short selling campaigns in Australia) in relation to a short selling report released on 7 July 2023 following a request from ASX.

The Company cautions investors that the short selling report contains a number of claims that are wrong and misleading and further contain substantial factual inaccuracies.

The Company requests that the trading halt remain in place until the earlier of commencement of normal trading on Wednesday, July 12, 2023 or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Patriot Battery Metals Inc.

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www.patriotbatterymetals.com TSX-V: PMET / ASX: PMT / OTC: PMETF / FSE: R9GA

Please contact me if you require any further information concerning this matter.

For and on behalf of the Board of Patriot Battery Metals Inc.

Mathew O'Hara

Company Secretary (Australia)

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