



10 July 2023

## Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Krakatoa Resources Limited (ACN 155 231 575) (**Company**) (ASX: KTA) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (the **Act**) as modified by Australian Securities and Investments Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73.

On Monday, 10 July 2023, the Company announced a placement of fully paid ordinary shares in the Company (**Shares**) to sophisticated and professional investors to raise a total of \$3.78 million (before costs) (**Placement**) and the launch of pro rata non-renounceable entitlement offer of 1 new Share (**New Share**) for every 13 Shares held by eligible shareholders at 5pm (Perth time) on the record date of Monday, 17 July 2023 to raise approximately \$1.01 million (before costs) (**Entitlement Offer**).

In connection with the New Shares to be issued pursuant to the Entitlement Offer, the Company confirms:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Act;
- (d) there is no 'excluded information' of the type referred to in sections 708AA(8) and 708AA(9) of the Act;
- (e) the potential effect that the issue of the New Shares will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given:
  - (i) the size and pricing of the Entitlement Offer (the number of New Shares to be issued pursuant to the Entitlement Offer is ~27.95 million New Shares and the total number of Shares on issue at completion of the Entitlement Offer and Placement will be ~496.3 million Shares (on a fully subscribed basis);
  - (ii) the structure of the Entitlement Offer as a pro rata issue (for further details, see the Company's announcement dated 10 July 2023 announcing the Entitlement Offer); and
  - (iii) the current level of holdings of substantial holdings,

the Company does not expect that the Entitlement Offer will have a material effect on the control of the Company and, as such, does not expect any material consequences to flow from that.



ASX Code  
KTA

### Capital Structure

363,376,584 Fully Paid Shares  
21,200,000 Options @ 7.5c exp 29/11/23  
5,000,000 Options @ 15c exp 29/11/23  
15,000,000 Performance Rights at 20c, 30c and 40c.

### Directors

Colin Locke  
David Palumbo  
Timothy Hogan

### Enquiries regarding this

**announcement can be directed to**

Colin Locke  
T. +61 457 289 582



# KRAKATOA

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This announcement has been authorised by the board of directors of the Company.

Yours sincerely,

Colin Locke  
Executive Chairman



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