



Announcement Summary

Entity name

BOADICEA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 10, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BOA	ORDINARY FULLY PAID	43,112,180	10/07/2023
BOAO	OPTION EXPIRING 30-JAN-2026 DEFERRED	21,556,090	10/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOADICEA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149582687

1.3 ASX issuer code

BOA

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Jul-2023 15:46	Update - Update - Proposed issue of securities - BOA	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As outlined in the Prospectus for the Offer, the Board reserves the right to place the balance of BOA ordinary shares and associated BOAO listed options within 3-months of the date of the Prospectus.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BOA : ORDINARY FULLY PAID

Issue date

10/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

43,112,180

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

Issue date

10/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	10	0.02 %
1,001 - 5,000	23	0.28 %
5,001 - 10,000	19	0.54 %
10,001 - 100,000	84	15.87 %
100,001 and over	55	83.28 %



Issue details

Number of +securities to be quoted

21,556,090

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BOA : ORDINARY FULLY PAID	123,090,302
BOAO : OPTION EXPIRING 30-JAN-2026 DEFERRED	21,556,090
BOAOA : OPTION EXPIRING 30-JUN-2024	19,554,148

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOAAC : PERFORMANCE RIGHTS	262,545
BOAAA : OPTION EXPIRING 30-JUN-2025 EX \$0.42	697,015
BOAAB : OPTION EXPIRING 30-JUN-2026 EX \$0.42	469,386