

Announcement Summary

Entity name

WAY 2 VAT LTD.

Announcement Type

New announcement

Date of this announcement

Thursday July 13, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
W2VAD	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	1,284,553	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WAY 2 VAT LTD.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ARBN Registration Number 637709114

1.3 ASX issuer code W2V

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

13/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,284,553

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

1/4/2023

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2V : ORDINARY FULLY PAID	575,335,844

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
W2VAA : ORDINARY FULLY PAID RESTRICTED	15,632,111
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	11,286,763
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	25,400,707
W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.02	5,000,000
W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.03	5,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.