



## Announcement Summary

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**Entity name**

RTG MINING INC.

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 13, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RTG	CHESS DEPOSITARY INTERESTS 1:1	208,893,190	12/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RTG MINING INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

164362850

### 1.3 ASX issuer code

RTG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/7/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
04-Jul-2023 09:46	New - Proposed issue of securities - RTG	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Completion (subsequent to shareholder approval) will include: The issue of 3.6 million Securities to Directors (ASX LR 10.11); the issue of 77.4 million Securities to the Company's substantial shareholders (ASX LR 7.1); and to issue up to 193.2 million Attaching Options. Shareholder approval will also be sought for the issue of 12.7 million options to M2-Advisors. 15 million Agent Options are yet to be issued.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

RTG : CHESS DEPOSITARY INTERESTS 1:1

**Issue date**

12/7/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

208,893,190

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04800000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RTG : CHESS DEPOSITARY INTERESTS 1:1	1,005,168,483

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RTGAC : OPTION EXPIRING 15-JUL-2025 EX 5.7C	6,806,612
RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,827,959
RTGAA : ORDINARY FULLY PAID	42,446,162