



## Announcement Summary

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**Entity name**

ORA GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 13, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OAU	ORDINARY FULLY PAID	500,000,000	13/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ORA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

74950465654

### 1.3 ASX issuer code

OAU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/7/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
07-Jul-2023 09:42	New - Proposed issue of securities - OAU	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Appendix 3B outlined details of the proposed issue of shares under a placement and share purchase plan (SPP). The securities the subject of this Appendix 2A represent the issue of the placement shares. The SPP securities are expected to be issued on 10 August 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

OAU : ORDINARY FULLY PAID

**Issue date**

13/7/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

500,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00400000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Placement Shares were issued by utilising:

∩ part of the Company's existing placement capacity pursuant to Listing Rule 7.1 by issuing 106,307,487 Placement Shares; and

∩ all of the Company's existing placement capacity pursuant to Listing Rule 7.1A by issuing 393,692,513 Placement Shares.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OAU : ORDINARY FULLY PAID	4,436,925,132

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OAUAAF : OPTION EXPIRING 24-APR-2025 EX \$0.006	46,000,000
OAUAAA : OPTION EXPIRING 09-MAR-2025 EX \$0.006	738,173,345
OAUAF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OAUAD : OPTION EXPIRING 18-AUG-2023 EX 2C	1,900,000
OAUAC : OPTION EXPIRING 16-JUL-2023 EX 2.5C	5,000,000
OAUAAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	738,173,345
OAUAAD : PERFORMANCE RIGHTS	164,038,547
OAUAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
OAUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OAUAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
OAUaab : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000