

**Directors and Management**

**Jerome (Gino) Vitale**  
Executive Chairman

**Dr Qingtao Zeng**  
Non-Executive Director

**Simon Mottram**  
Non-Executive Director

**Dan Smith**  
Company Secretary

**James P Abson**  
Senior Exploration Manager

**Renato Braz Sue**  
Exploration Manager, Brazil

**Uwe Naeher**  
Exploration Manager, Canada

**Cintia Maia**  
Corporate Director, Brazil

**Carolina Carvalho**  
Manager Legal Affairs, Brazil

**Projects**

Solonópole Lithium Project  
(Ceara, BRAZIL)

Monaro Lithium Project  
(Québec , CANADA)

Napperby Lithium Project  
(NT, AUSTRALIA)

Shares on Issue	80,607,375
Tradeable Shares	51,023,375
ASX Code	OCN



13 July 2023

**Cleansing Notice**

Oceana Lithium Limited (**ASX: OCN, “Oceana” or “Company”**) advises that it has issued 12,009,375 ordinary shares (**Securities**) at \$0.32 per share to investors in the placement announced 5 July 2023 (**Investors**).

**Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”)**

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The Securities were issued without disclosure to the Investors under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
  - a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
  - b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. The rights and liabilities attaching to the shares.

This release has been authorised by the Company Secretary.

For further information please contact:

**Gino Vitale**

**Executive Chairman, Oceana Lithium Limited**

**T: +61 8 9486 4036**

**E: [info@oceanalithium.com.au](mailto:info@oceanalithium.com.au)**

**W: [www.oceanalithium.com.au](http://www.oceanalithium.com.au)**

**Luke Forrestal**

**GRA Partners**

**T+61 411 479 144**

**[luke.forrestal@grapartners.com.au](mailto:luke.forrestal@grapartners.com.au)**

#### ABOUT OCEANA LITHIUM

**Oceana Lithium Limited (ASX: OCN)** is a mineral exploration and development company with advanced + early-stage lithium exploration projects in prime mining jurisdictions in Brazil, Canada and the Northern Territory, Australia. The Company's exploration effort is led and co-ordinated by Senior Exploration Geologist James Abson, with experienced in-country geologists Renato Braz Suez, heading up the team in Brazil, and Uwe Naeher in Canada. The Company's Non-Executive Director resident in Brazil, Simon Mottram, a widely experienced geologist fluent in Portuguese provides local knowledge and support to the Brazil team. Non-Executive Director Dr Qingtao Zeng provides oversight of the Company's exploration effort at the Napperby project in the Northern Territory.

With the acquisition of the Monaro Project in James Bay, Québec, Oceana is now uniquely placed to provide significant exploration upside to shareholders, having two very attractive lithium projects that are strategically located to potentially feed the growing North American battery metal and EV markets, as well as exposure to a high-quality lithium-rare earths exploration play in Australia.