



13 July 2023

TAKEOVER BID FOR MUSGRAVE MINERALS LTD COMMENCEMENT OF DESPATCH OF BIDDER'S STATEMENT

Ramelius Resources Limited (ASX:RMS) has today commenced sending the bidder's statement dated 11 July 2023 (**Bidder's Statement**) to acquire all of the shares in Musgrave Minerals Limited (ABN 12 143 890 671) (ASX: MGV) (**Offer**).

The current timetable for the Offer is as follows:

Event	Time and Date
Offer Open	13 July 2023
Close of Offer (unless extended)	7:00pm (Sydney time) on 18 August 2023

Instructions on how to accept the Offer are contained in sections 2 and 13.3 of the Bidder's Statement and on the acceptance form (which accompanies the Bidder's Statement).

Acceptances must be received by no later than 7.00pm (Sydney time) on 18 August 2023, unless the Offer is extended or withdrawn.

A copy of the Bidder's Statement as sent to offerees will be separately released to ASX.

This ASX announcement was authorised for release by the Company Secretary of Ramelius Resources Ltd.

13 July 2023

ISSUED CAPITAL

Ordinary Shares: 991m

DIRECTORS

NON-EXECUTIVE CHAIR:

Bob Vassie

MANAGING DIRECTOR:

Mark Zeptner

NON-EXECUTIVE DIRECTORS:

David Southam

Natalia Streltsova

Fiona Murdoch

Colin Moorhead

COMPANY SECRETARY:

Richard Jones

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