

14 July 2023

ASX RELEASE

Tranche 2 Placement Completed

Receipt of further A\$0.65 million

Revolver Resources Holdings Limited (ASX:RRR) (“Revolver” or the “Company”) is pleased to advise of completion of the second tranche of the equity placement announced on 2 May 2023.

Completion of this tranche has seen the issue of a further 5,000,000 new shares (and 2,500,000 new options)¹ in exchange for gross subscription proceeds of A\$650,000. This represents the aggregate subscription of Revolver Directors and related parties to the equity placement, the issuance of which was approved at the General Meeting held on 27 June 2023.

This announcement has been authorized by the Board of Revolver Resources Holdings Limited.

For more information, please contact:

Pat Williams
Managing Director
Mobile +61 407 145 415
patw@revolverresources.com.au

Michael Vaughan
Investor Relations
Mobile + 61 422 602 720
michael.vaughan@fivemark.com.au

¹ refer to Appendix 2A and Appendix 3G dated 13 July 2023



About Revolver Resources

Revolver Resources Holdings Limited is an Australian public company focused on the development of natural resources for the world's accelerating electrification. Our near-term focus is copper exploration in proven Australian jurisdictions. The company has 100% of two copper projects:

- 1) Dianne Project, covering six Mining Leases, three Exploration Permits and a 70:30 JV over a further Exploration Permit in the proven polymetallic Hodgkinson Province in north Queensland, and;
- 2) Project Osprey, covering six exploration permits within the North-West Minerals Province, one of the world's richest mineral producing regions. The principal targets are Mount Isa style copper and IOCG deposits.

For further information

www.revolverresources.com.au

