

## ASX RELEASE

## STRATA INVESTMENT HOLDINGS PLC

14 July 2023

## Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of 30 June 2023, the unaudited Net Tangible Asset (“NTA”) backing of Strata is AUD 0.3119 per share after tax.

## Net Tangible Asset Backing - GBP

	31 May 2023	30 June 2023	Change %
<b>Net tangible asset value after tax</b>	£27,700,000	£27,700,000	-%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£11,200,000	£11,200,000	
<b>Net asset value per share</b>	16.35p	16.35p	-%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	9.74p	9.74p	

## Net Tangible Asset Backing - AUD

	31 May 2023	30 June 2023	Change %
<b>Net tangible asset value after tax</b>	A\$52,800,000	A\$52,850,000	+0.1%
<i>of which relates to the uncapped 2% NSRR</i>	A\$21,300,000	A\$21,350,000	
<b>Net asset value per share</b>	31.14c	31.19c	+0.1%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	18.55c	18.58c	
<i>AUD to GBP FX rate assumed</i>	0.5251	0.5242	

## Capital Structure

	31 May 2023	30 June 2023	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the Strategic Report section in the Annual Report issued on 30 March 2023 for context on the investment philosophy and material components that underpin the NTA asset backing.

*This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.*

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**For further information, please contact:**

David Michael McNeilly – Chief Executive Officer  
Strata Investment Holdings plc  
info@strataplc.com

**Twitter:** @STRATAplc  
**LinkedIn:** STRATA INVESTMENT HOLDINGS PLC  
**Website:** www.strataplc.com