

ASX Announcement

17 July 2023

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

EXPIRY OF UNLISTED OPTIONS

Battery Minerals Limited (ASX: BAT) ("Battery Minerals" or the "Company") advises that 106,669 unlisted options expiring 16 July 2023 and exercisable at \$6.00 (BATAY) and 2,500 unlisted options expiring 16 July 2023 and exercisable at \$4.50 (BATAY) have expired on their terms vested and unexercised.

Attached is a listing of the unlisted options now on issue and the number of options in each class that have lapsed on their terms vested and unexercised (See Attachment 1).

Authorised for release by Peter Duerden, Managing Director

Investor Enquiries:

Peter Duerden

Managing Director, Battery Minerals Limited

Tel: +61 8 6148 1000

Email: info@batteryminerals.com

Nerida Schmidt

Company Secretary, Battery Minerals Limited

Tel: +61 411 709 472

Contact Details:

Unit 1, 72 Kings Park Road

West Perth, WA 6005

Australia

ATTACHMENT 1

Listing of Unquoted securities on Issue (showing details of changes in **bold**)

Number	*Class
1,666,668	JLM Options (\$0.171, expiring 26 April 2025) – vested. (BATAAF)
<u>ESOP</u>	
0	Unquoted Options expiring 16/07/2023 @ \$6.00 – vested (BATAY) ALL LAPSED VESTED AND UNEXERCISED
0	Unquoted Options expiring 16/07/2023 @ \$6.00 - vested (BATAY) ALL LAPSED VESTED AND UNEXERCISED
0	Unquoted Options expiring 16/07/2023 @ \$6.00 - vested (BATAY) ALL LAPSED VESTED AND UNEXERCISED
0	Unquoted Options expiring 16/07/2023 @ \$6.00 - vested (BATAY) ALL LAPSED VESTED AND UNEXERCISED
0	Unquoted Options expiring 16/07/2023 @ \$4.50 - vested (BATAY) ALL LAPSED VESTED AND UNEXERCISED
0	Unquoted Options expiring 16/07/2023 @ \$6.00 - vested (BATAY) ALL LAPSED VESTED AND UNEXERCISED
350,001	Unquoted ZEPO Options expiring 20/06/2024 NIL EXERCISE - vested. (BATAY)
166,667	Unquoted ZEPO Options expiring 20/06/2024 NIL EXERCISE – vested. (BATAY)
333,334	Unquoted ZEPO Options expiring 20/06/2024 NIL EXERCISE – vested. (BATAY)
2,333,336	Unquoted ZEPO Options expiring 22/10/2025 NIL EXERCISE subject to performance milestones outlined in the Notice of AGM for the 13 May 2020 AGM. (BATAZ)
5,333,336	Unquoted ZEPO Options expiring 31/01/2027 NIL EXERCISE subject to performance milestones outlined in the Notice of AGM for the 28 February 2022 GM (BATAAC)
166,668	Unquoted unlisted ESOP options expiring 31 March 2026 @ \$1.20 – vested. (BATAAA)
166,668	Unquoted unlisted ESOP options expiring 31 March 2026 @ \$1.65 – vested. (BATAAB)
83,334	Unquoted unlisted ESOP options expiring 31 March 2027 @ \$0.75 – vested. (BATAAD)
83,334	Unquoted unlisted ESOP options expiring 31 March 2027 @ \$0.75 – unvested. (BATAAD)
66,667	Unquoted unlisted ESOP options expiring 28 February 2028 @ \$0.258 – unvested. (BATAAE)
66,667	Unquoted unlisted ESOP options expiring 28 February 2028 @ \$0.258 – unvested. (BATAAE)