



Announcement Summary

Entity name

KUNIKO LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 17, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNI	ORDINARY FULLY PAID	16,794,726	17/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KUNIKO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

619314055

1.3 ASX issuer code

KNI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Jul-2023 09:20	New - Proposed issue of securities - KNI	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ASX +security code and description

KNI : ORDINARY FULLY PAID

Issue date

17/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

16,794,726

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.46700000

Any other information the entity wishes to provide about the +securities to be quoted

Placement to a strategic investor in conjunction with a offtake term sheet seen as a key step to assist the Company with its strategy.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNI : ORDINARY FULLY PAID	67,622,833

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNIAD : PERFORMANCE RIGHTS	1,460,000
KNIAA : ORDINARY FULLY PAID RESTRICTED	16,408,435
KNIAB : OPTION EXPIRING 17-AUG-2024 RESTRICTED	1,125,000
KNIAC : PERFORMANCE RIGHTS RESTRICTED	400,000
KNIAE : OPTION EXPIRING 11-MAY-2027 EX \$0.69	2,250,000
KNIAF : OPTION EXPIRING 11-MAY-2027 EX \$0.921	2,250,000