



Announcement Summary

Entity name

MIDDLE ISLAND RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 17, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MDI	ORDINARY FULLY PAID	18,240,000	17/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIDDLE ISLAND RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

70142361608

1.3 ASX issuer code

MDI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-May-2023 09:29

Announcement Title

New - Proposed issue of securities - MDI

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MDI : ORDINARY FULLY PAID

Issue date

17/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

18,240,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Full settlement of acquisition of exploration tenements as advised to ASX on 16 May 2023

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

638,400.000000

Any other information the entity wishes to provide about the +securities to be quoted

The issued securities will be subject to voluntary escrow period of twelve months from date of issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MDI : ORDINARY FULLY PAID	140,658,222

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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