



TSX-V
SLMN

ASX
SLM

Exploring Battery Metals in South America

July 2023

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Cautionary Statement

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Historical data

No Historical data has been published with this current presentation

Authorisation

This presentation has been approved for issue by, and enquiries regarding this presentation may be directed to Matthew Boyes, Solis Minerals Executive Director. Email: mboyes@solisminerals.com.au

No New Exploration Results

No new information that is considered material is included in this document. All information relating to exploration results has been previously released to the market on 17 July 2023. The Company confirms that it is not aware of any new information or data that materially affects the information in the relevant announcement. All photos of core samples contained in this presentation were announced the Solis on 17 July 2023. In relation to the disclosure of visual occurrences of pegmatite and spodumene in the core samples, the Company cautions that visual estimates of mineral abundance should not be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. All assay samples from photographed core samples are expected to be received within the current quarter.

Company Overview

77.03M

Shares on issue

86.01M

Shares fully diluted

8.98M

Options/Warrants
outstanding

38%

Top 20 Shareholders

\$81.3M

Market Cap

Board

Christopher Gale

NON-EXECUTIVE CHAIRMAN

Kevin Wilson

NON-EXECUTIVE DIRECTOR

Chafika Eddine

NON-EXECUTIVE DIRECTOR

Matthew Boyes

EXECUTIVE DIRECTOR

Michael Parker

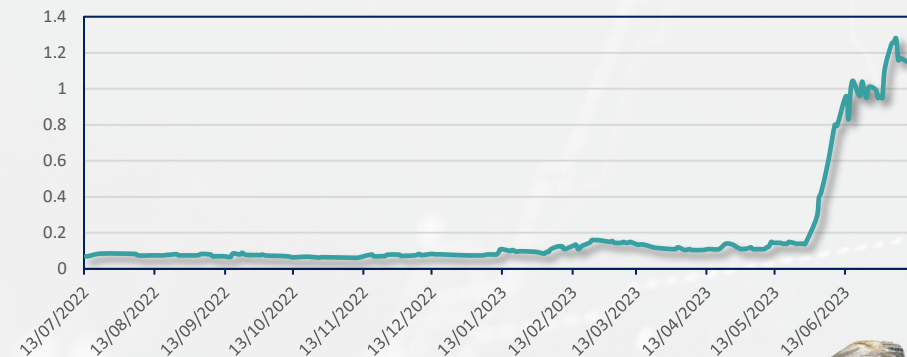
NON-EXECUTIVE DIRECTOR

Jason Cubitt

NON-EXECUTIVE DIRECTOR

12 Month Share Price History

SLM;ASX 12 Month



Major Shareholder



14%



Ready to supply the Gigafactory boom

13 additional Gigafactories will become operational in the US in the next 5 years

New US climate bill¹ will incentivise expanding renewable energy and include EV tax credits²

Requires EV production meets stringent sourcing constraints, including supply from US or countries with free trade agreement



¹ US Climate Bill subject to House approval
² Source: US Department of Energy, McKinsey

Project Locations



Borborema
Lithium Project

Ilo Norte, Ilo Este
Cinto Projects

Jaguar Lithium
Project-Bahia

Exploring Battery Metals in South America

Li

Cu

Jaguar Lithium Project

Bahia State-Brazil

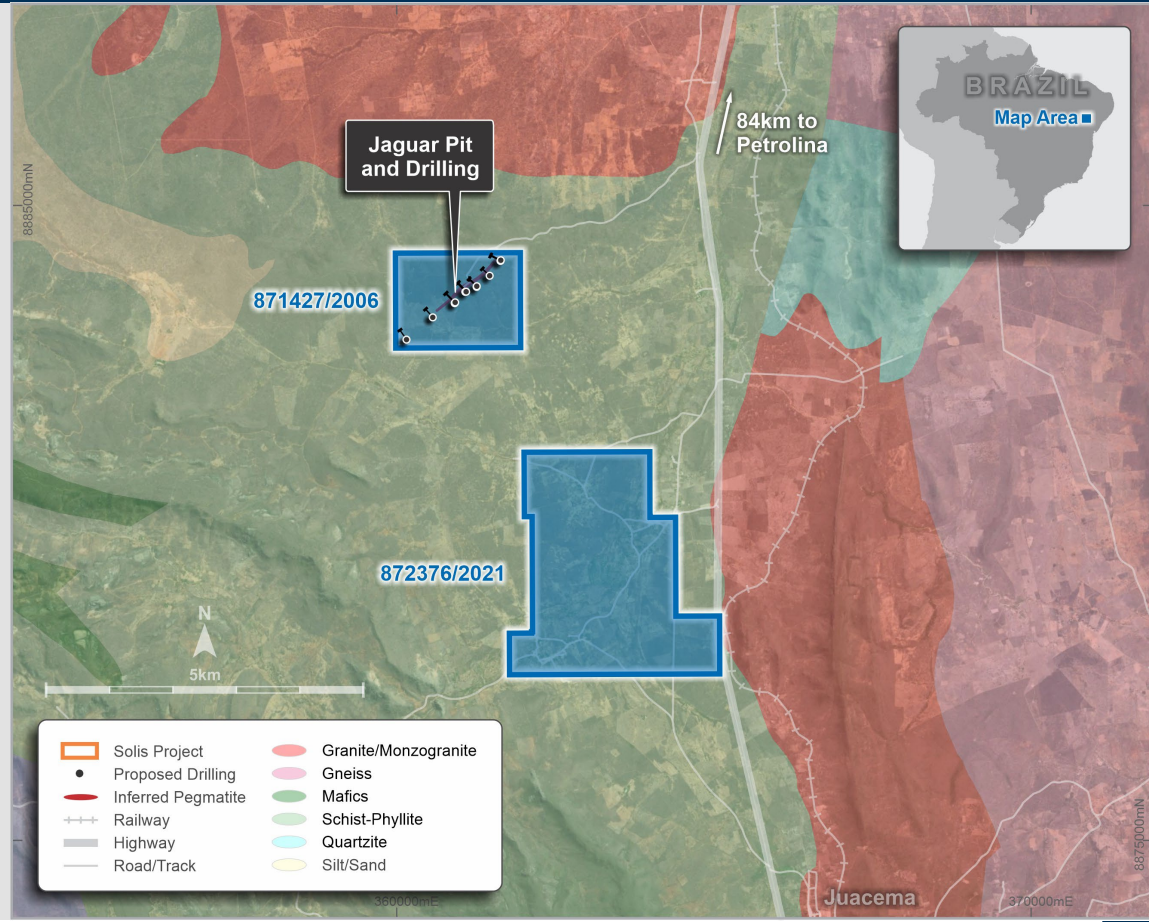
**Pegmatite
shown from
Jaguar Project**



As announced on 17 July 2023. In relation to the disclosure of visual occurrences of pegmatite and spodumene in the core samples, the Company cautions that visual estimates of mineral abundance should not be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. All assay samples from photographed core samples are expected to be received within the current quarter.

Jaguar Tenement Location-Geology

- Located in Bahia province 80km south of Petrolina-Juazeiro large regional hub
- Access via paved road, favourable altitude and climate
- Mining licence granted for extraction of dimension stone, Solis investigation timeframe required for Lithium extraction permissions
- Ideally located in geological terms with large granite intrusives proximal to tenement
- Large tonnage potential multiple outcrops over extended strike



Jaguar Initial drilling

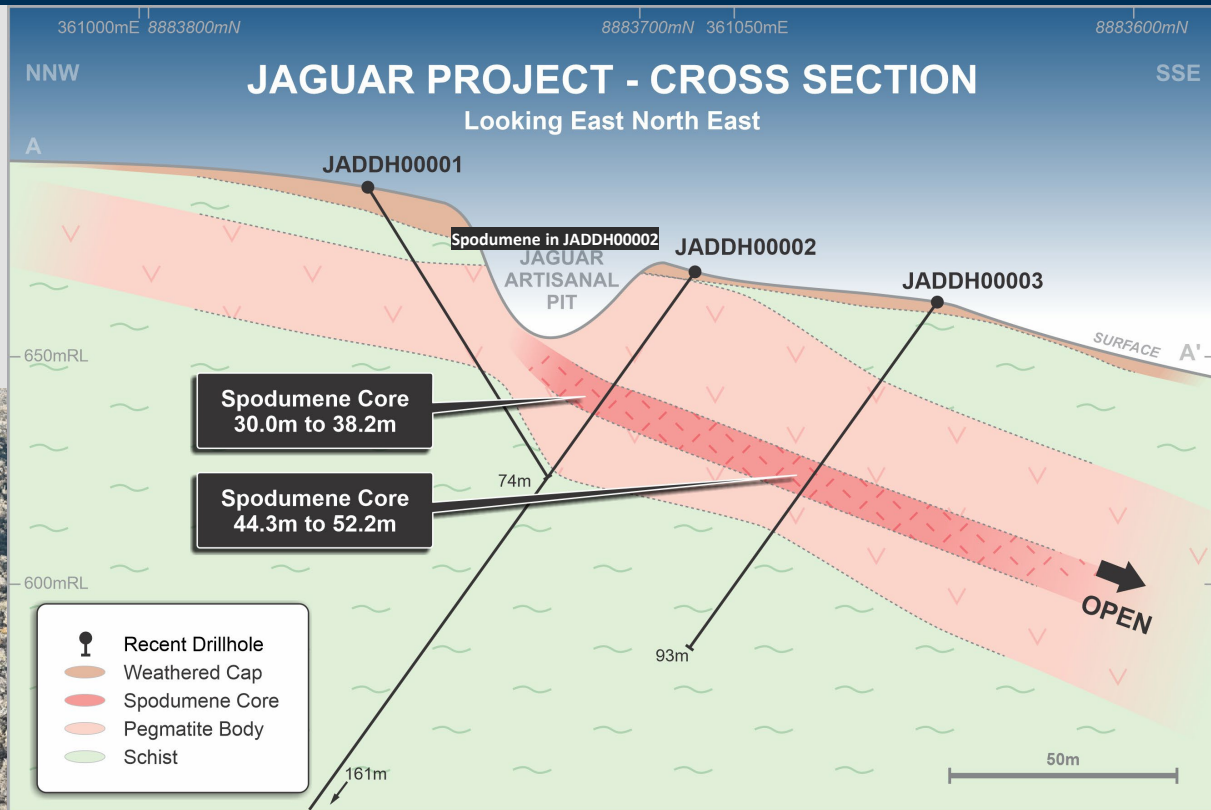


Spodumene in JADDH00002

- Very coarse Spodumene crystals intersected in first drill programme below pit
- Step out drilling now commenced gaining better understanding of mineralisation



- Shallow dipping pegmatite sub parallel to slope of hill
- Further outcrop discovered in outcrop at base of hill adding significant down dip potential, untested to date



Jaguar Initial drilling

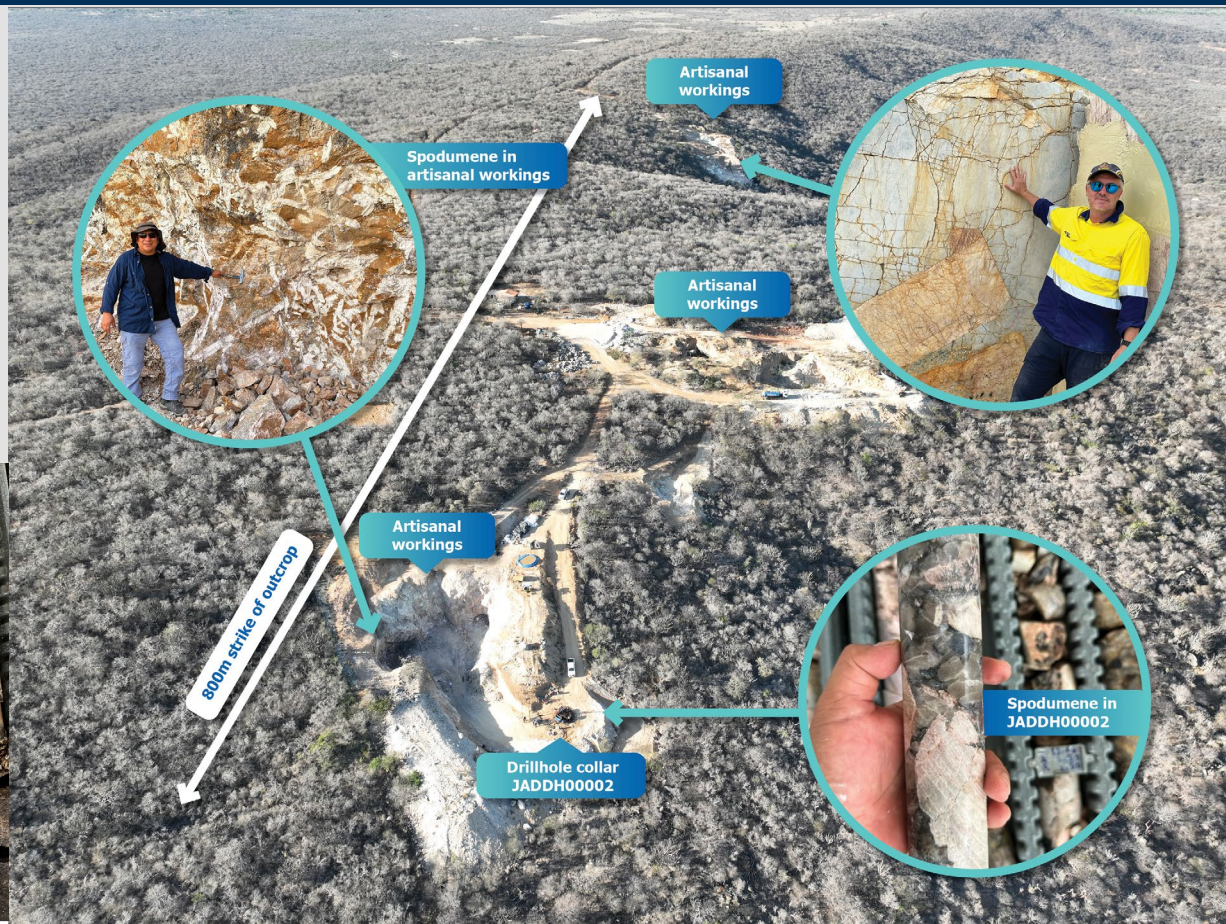


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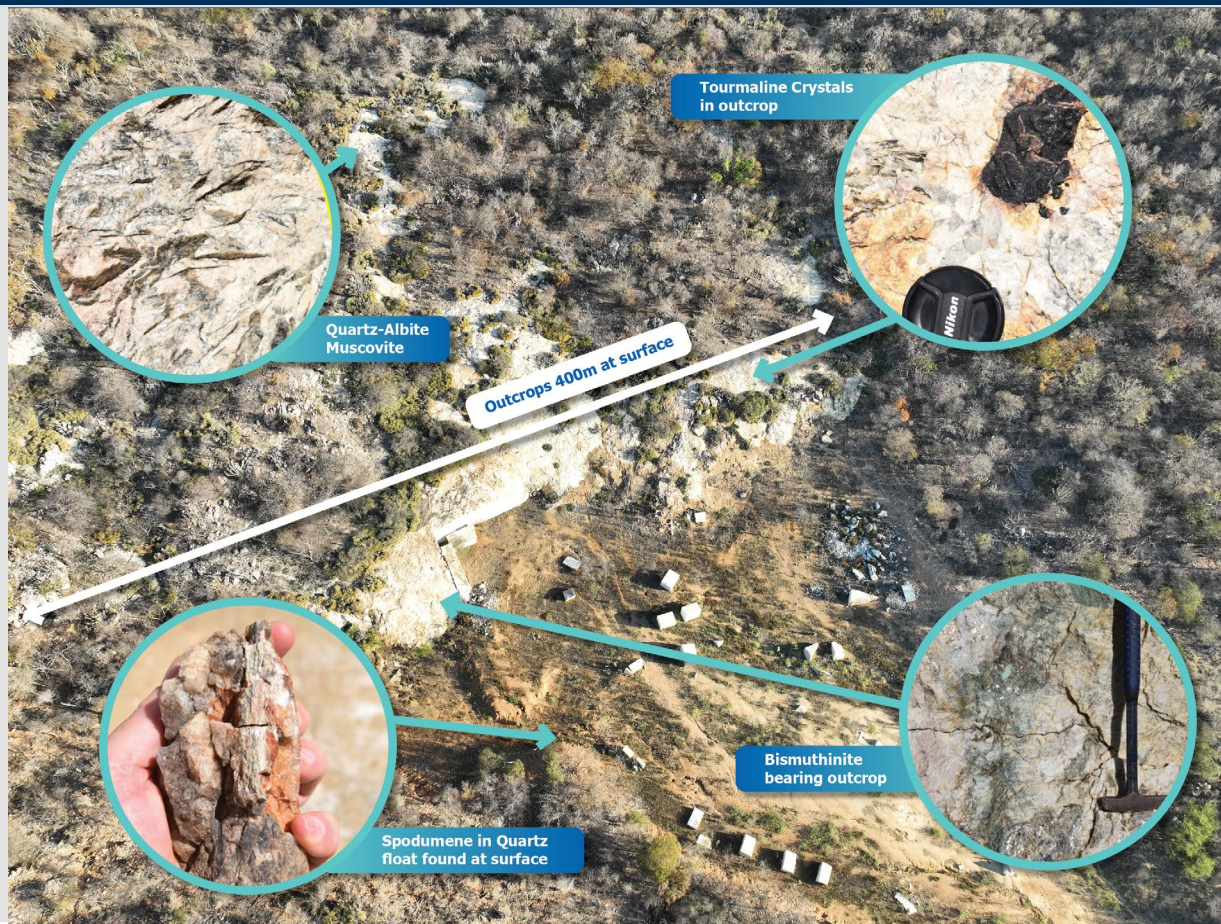
Jaguar Exploration upside

Multiple targets now identified through mapping and field reconnaissance

Jaguar North represented by a large shallow dipping outcropping pegmatite with mineral assemblages consistent with LCT bearing systems

Spodumene bearing float samples discovered in proximity to large outcrop source yet to be identified

Target will be drill tested once additional capacity is on site and access can be created to drill positions



Borborema Lithium Project

Strategic landholding

22 exploration licences acquired covering 25,800Ha in northeast Brazil, terrain with geological setting very similar to Colina deposit (LRS:ASX)

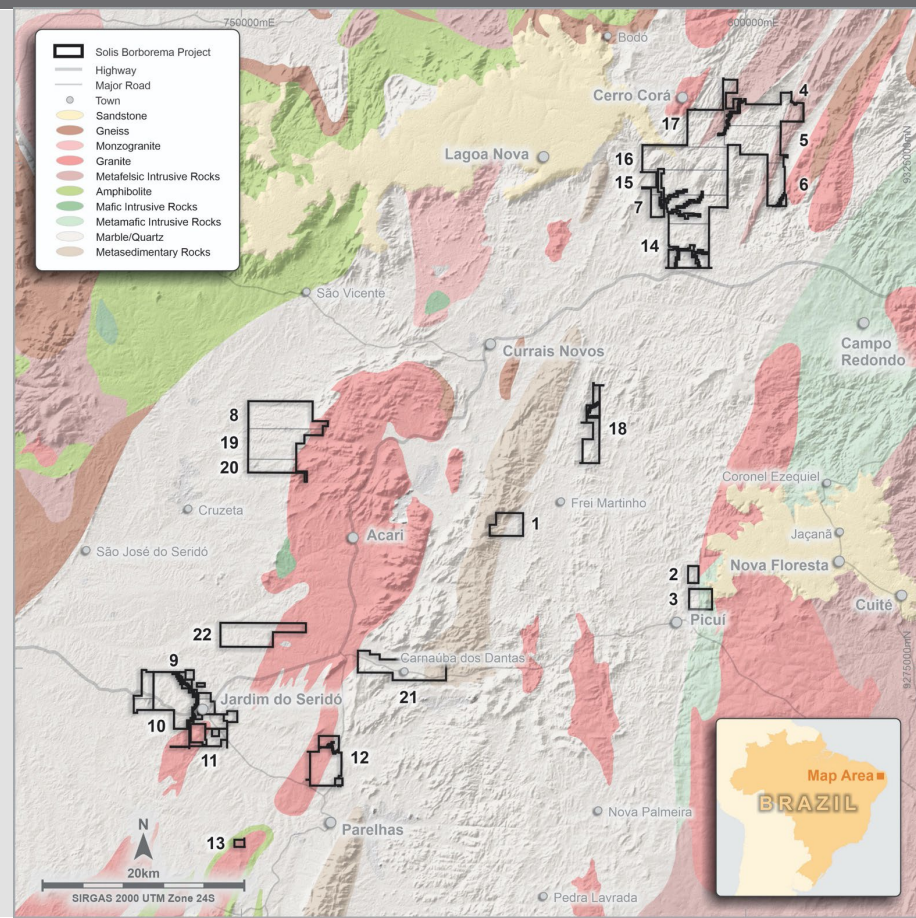
Very little to no systematic modern exploration for Lithium-Caesium-Tantalum (LCT) Bearing pegmatites

Tenements straddling contact zones of intrusive granitoid bodies and metavolcanic-metasediment units

Excellent access and infrastructure with major regional centres of Recife and Natal close to project area

Historically tantalum-niobium and tin have been mined within the province from pegmatite bodies

Team to deploy in the short term to commence regional reconnaissance, mapping and initial target definition



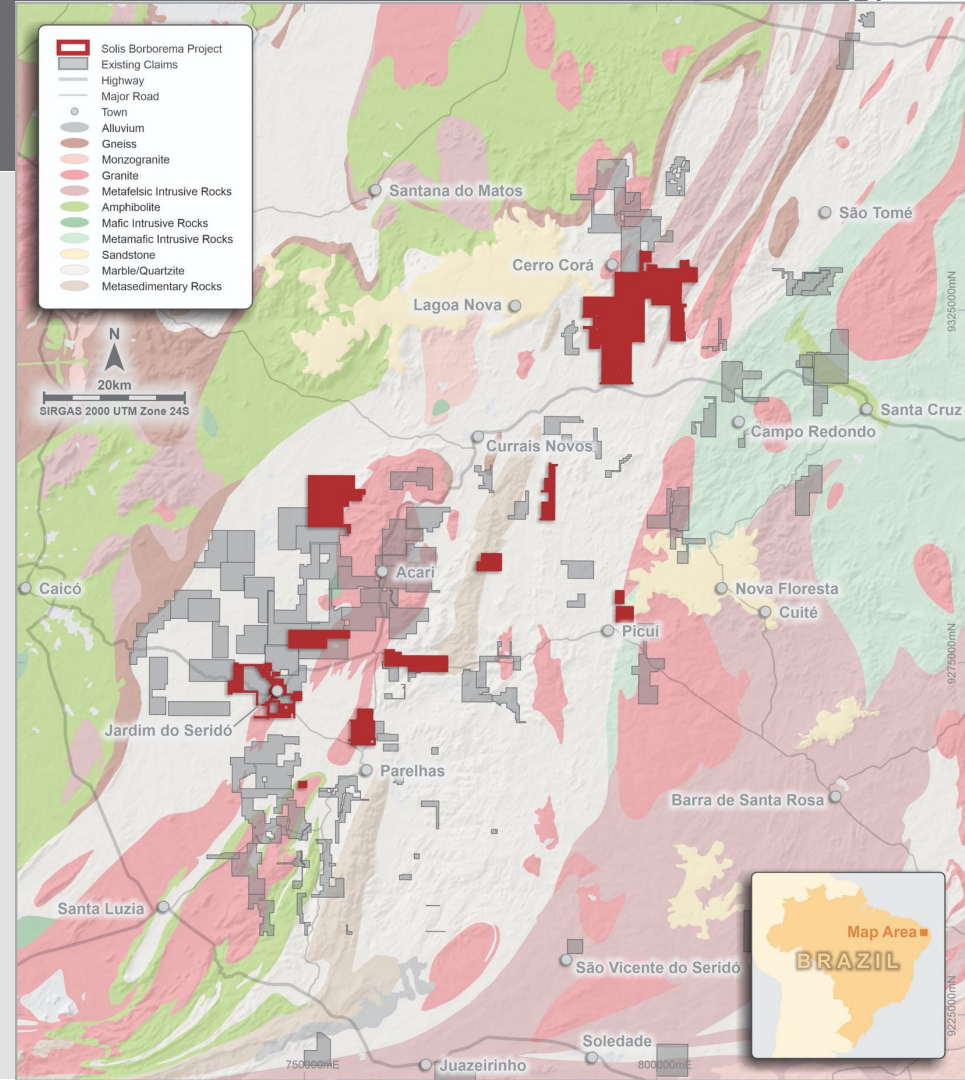
Borborema Lithium Project

Opportunity to expand

Solis continuing to look to expand footprint in the northeast and Bahi Provinces

Management sees significant potential and opportunity to secure quality exploration licences in an underexplored province

Existing areas already licenced for lithium exploration in close proximity to recently acquired licences





Solis Minerals Ltd.

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OTCQB:SLMFF

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