



**ALICE QUEEN
LIMITED**

ALICE QUEEN LIMITED ACN 099 247 408

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18 JULY 2023

ASX RELEASE

APPENDIX 3Y – CHANGE OF DIRECTORS INTEREST NOTICES FROM THE SHARE CONSOLIDATION

Alice Queen Limited (ASX: AQX) (“the Company”) provides three (3) Appendix 3Y Change of Director’s Interest Notice given to the ASX as result of the consolidation of the issued capital of the Company as approved by shareholders at the General Meeting held on 5 July 2023. The consolidation of the issued capital of the Company was completed on 11 July 2023. This did not involve any acquisition or disposal of securities by the Directors.

Authorised for and on behalf of the Board.

Andrew Buxton
Managing Director, Alice Queen Limited
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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Alice Queen Limited
ABN	71 099 247 408

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Buxton
Date of last notice	10 February 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	BBW Holdings Pty Ltd <Buxton Super Fund A/C> Andrew Thomas Buxton ATF ATB Trust Funds in which Mr Andrew Buxton has a beneficial interest.
Date of change	11 July 2023
No. of securities held prior to change	Securities held Direct: <ul style="list-style-type: none">57,324,489 Ordinary Shares.8,000,000 Unlisted Options in the Company with an exercise price of \$0.05 (5 cents) each, exercisable anytime on or before 25 June 2024. The options will vest on 25 June 2022. Securities held Indirect: <ul style="list-style-type: none">BBW Holdings Pty Ltd <Buxton Super Fund A/C> - 16,847,000 Ordinary Shares
Class	Ordinary Shares and Unlisted Options
Number acquired	Nil
Number disposed	Nil – see "Nature of Change" below

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not Applicable
No. of securities held after change	Securities held Direct: <ul style="list-style-type: none"> 2,866,225 Ordinary Shares. 400,000 Unlisted Options in the Company with an exercise price of \$1.00 each, exercisable anytime on or before 25 June 2024. The options will vest on 25 June 2022. Securities held Indirect: <ul style="list-style-type: none"> BBW Holdings Pty Ltd <Buxton Super Fund A/C> - 842,350 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Following approval by shareholders at the General Meeting held on 5 July 2023, the issued capital of AQX has been consolidated on a 20 for 1 basis (with fractional entitlements rounded up) and its register updated. As a result, the number of Ordinary Shares and Unlisted Options held by the Director has been consolidated.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Alice Queen Limited
ABN	71 099 247 408

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dale McCabe
Date of last notice	10 February 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
Date of change	11 July 2023
No. of securities held prior to change	Securities held Direct: <ul style="list-style-type: none">8,000,000 Unlisted Options in the Company with an exercise price of \$0.05 (5 cents) each, exercisable anytime on or before 25 June 2024. The options vested on 25 June 2022.
Class	Unlisted Options
Number acquired	Nil
Number disposed	Nil – see "Nature of Change" below
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not Applicable

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

No. of securities held after change	Securities held Direct: <ul style="list-style-type: none"> 400,000 Unlisted Options in the Company with an exercise price of \$1.00 each, exercisable anytime on or before 25 June 2024. The options vested on 25 June 2022.
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Following approval by shareholders at the General Meeting held on 5 July 2023, the issued capital of AQX has been consolidated on a 20 for 1 basis (with fractional entitlements rounded up) and its register updated. As a result, the number of unlisted options held by the Director has been consolidated.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Alice Queen Limited
ABN	71 099 247 408

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Myers
Date of last notice	31 May 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Not applicable
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect - Molo Capital Pty Ltd <Jamie Myers Family A/C>
Date of change	11 July 2023
No. of securities held prior to change	Securities held Indirect: <ul style="list-style-type: none">1,923,077 Quoted Options with an exercise price of \$0.03 expiring 5 November 2023.
Class	Quoted Options
Number acquired	Nil
Number disposed	Nil – see "Nature of Change" below
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Not applicable

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

No. of securities held after change	Securities held Indirect: <ul style="list-style-type: none"> 96,154 Quoted Options with an exercise price of \$0.60 expiring 5 November 2023.
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Following approval by shareholders at the General Meeting held on 5 July 2023, the issued capital of AQX has been consolidated on a 20 for 1 basis (with fractional entitlements rounded up) and its register updated. As a result, the number of Quoted Options held by the Director has been consolidated.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.