



Announcement Summary

Entity name

ALICE QUEEN LIMITED

Date of this announcement

Wednesday July 19, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AQXAV	OPTION EXPIRING 19-AUG-2026 EX \$0.02	1,862,848	11/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALICE QUEEN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71099247408

1.3 ASX issuer code

AQX

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

03-May-2023 09:55

Announcement Title

New - Proposed issue of securities - AQX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AQXAV : OPTION EXPIRING 19-AUG-2026 EX \$0.02

Date the +securities the subject of this notification were issued

11/7/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholders approved the issue of these options at the general meeting held on 5 July 2023. The number and terms of these options at the time of issue were on a post-consolidation basis having regard to the recent 20:1 consolidation of the capital of the Company.

Issue details

Number of +securities

1,862,848

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part fees for corporate advisory and capital raising services.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AQX : ORDINARY FULLY PAID	126,514,839
AQXOA : OPTION EXPIRING 09-DEC-2025	20,942,634
AQXOB : OPTION EXPIRING 23-SEP-2025	7,268,408
AQXO : OPTION EXPIRING 05-NOV-2023	7,341,507

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQXAS : OPTION EXPIRING 25-JUN-2024 EX \$1.00	1,563,330
AQXAV : OPTION EXPIRING 19-AUG-2026 EX \$0.02	20,840,007
AQXAU : OPTION EXPIRING 25-JUN-2024 EX \$0.06	1,500,000