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19 July 2023

Notice under section 708A

Krakatoa Resources Limited (the "Company") issued 63,000,000 ordinary fully paid shares on 19 July 2023.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The ordinary fully paid shares were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For completeness, the Company notes that it is currently undertaking continuous exploration activities at its King Tamba Lithium Project. Exploration results from these activities are received, analysed and verified, following which they will be disclosed in accordance with the Company's continuous disclosure obligations.

Authorised for release by the Board.

Yours sincerely,

Colin Locke

Executive Chairman

