

Directors and Management

Jerome (Gino) Vitale
Executive Chairman

Dr Qingtao Zeng
Non-Executive Director

Simon Mottram
Non-Executive Director

Dan Smith
Company Secretary

James P Abson
Senior Exploration Manager

Renato Braz Sue
Exploration Manager, Brazil

Uwe Naeher
Exploration Manager, Canada

Cintia Maia
Corporate Director, Brazil

Carolina Carvalho
Manager Legal Affairs, Brazil

Projects

Solonópole Lithium Project
(Ceara, BRAZIL)

Monaro Lithium Project
(Québec , CANADA)

Napperby Lithium Project
(NT, AUSTRALIA)

Shares on Issue	81,498,000
Tradeable Shares	51,914,000
ASX Code	OCN



20 July 2023

Cleansing Notice

Oceana Lithium Limited (ASX: OCN, “Oceana” or “Company”) advises that it has issued 890,625 ordinary shares (Securities) at \$0.32 per share to investors in the placement announced 5 July 2023 (Investors).

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”)

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The Securities were issued without disclosure to the Investors under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

This release has been authorised by the Company Secretary.

Dan Smith
Company Secretary
dan.smith@oceanalithium.com.au