

Market Announcement

20 July 2023

Vital Metals Limited (ASX: VML) – Suspension from Quotation

Description

The securities of Vital Metals Limited ('VML') will be suspended from quotation immediately under Listing Rule 17.2, at the request of VML, pending the release of an announcement with respect to finalising the Saskatoon Processing Facility Review.

Issued by

Shane Falconer Adviser, Listings Compliance



20 July 2023

Ms Elizabeth Harris Manager, Listings Compliance Level 40, Central Park 152-158 St Georges Tce Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Elizabeth,

Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, Vital Metals Limited (ASX:VML) (Vital or the Company) requests a voluntary suspension in respect of quotation of its securities from the commencement of trading on Thursday, 20 July 2023.

For the purposes of Listing Rule 17.2, the Company provides the following information:

- 1 The voluntary suspension is requested pending an announcement with respect to finalising the Saskatoon Processing Facility Review
- 2 The Company requests the voluntary suspension continue until it releases the announcement referred to in item 1 above, anticipated on Tuesday, 25 July 2023.
- 3 The Company confirms it is not aware of any reason why its securities should not be suspended.
- 4 The Company is not aware of any additional information necessary to inform the market about this voluntary suspension.

Yours sincerely

Louisa Martino **Company Secretary Vital Metals Limited**

E: vital@vitalmetals.com.au