

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: VERTEX MINERALS LTD
ABN: 68 650 116 153

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Declan Franzman
Date of last notice	19 May 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Citraen Pty Ltd <Franzmann Family A/C> – controlled body corporate
Date of change	17 July 2023

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p>690,000 Fully Paid Ordinary Shares</p> <p>1,050,000 Performance Rights.</p> <p>The performance rights will vest and convert into Vertex shares in three tranches, upon satisfaction of the following milestones:</p> <p>(a) 'Tranche 1 Milestone' – 40% of the performance rights will vest upon the volume weighted average market price of the Vertex's shares trading on ASX over 20 consecutive trading days on which the shares have traded being at least \$0.40 and this event occurring no earlier than 90 days after Vertex joins the Official List.</p> <p>(c) 'Tranche 3 Milestone' – 30% of the performance rights will vest upon Vertex successfully applying for a mining lease on the Hargraves Project and completing an updated pre-feasibility study for the Hargraves Project that demonstrated at the time of reporting the pre-feasibility study that extraction is reasonably justified and economically mineable.</p>
<p>Class</p>	<p>1) Fully Paid Ordinary Shares 2) VTXOA Listed Options</p>
<p>Number acquired</p>	<p>1) 230,000 2) 115,000</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$23,000</p>

+ See chapter 19 for defined terms.

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No. of securities held after change	<p>920,000 Fully Paid Ordinary Shares 115,000 Listed Options (VTXOA) 1,050,000 Performance Rights.</p> <p>The performance rights will vest and convert into Vertex shares in three tranches, upon satisfaction of the following milestones:</p> <p>(a) 'Tranche 1 Milestone' – 40% of the performance rights will vest upon the volume weighted average market price of the Vertex's shares trading on ASX over 20 consecutive trading days on which the shares have traded being at least \$0.40 and this event occurring no earlier than 90 days after Vertex joins the Official List.</p> <p>(c) 'Tranche 3 Milestone' – 30% of the performance rights will vest upon Vertex successfully applying for a mining lease on the Hargraves Project and completing an updated pre-feasibility study for the Hargraves Project that demonstrated at the time of reporting the pre-feasibility study that extraction is reasonably justified and economically mineable.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	Participation in Rights Issue

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

20 July 2023

⁺ See chapter 19 for defined terms.

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Name of entity: VERTEX MINERALS LTD
ABN: 68 650 116 153

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tully Richards
Date of last notice	19 May 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Central West Scientific Pty Ltd <Richards Family A/C> – controlled body corporate
Date of change	17 July 2023

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<p>No. of securities held prior to change</p>	<p>650,000 Fully Paid Ordinary Shares</p> <p>1,050,000 Performance Rights.</p> <p>The performance rights will vest and convert into Vertex shares in three tranches, upon satisfaction of the following milestones:</p> <p>(a) 'Tranche 1 Milestone' – 40% of the performance rights will vest upon the volume weighted average market price of the Vertex's shares trading on ASX over 20 consecutive trading days on which the shares have traded being at least \$0.40 and this event occurring no earlier than 90 days after Vertex joins the Official List.</p> <p>(c) 'Tranche 3 Milestone' – 30% of the performance rights will vest upon Vertex successfully applying for a mining lease on the Hargraves Project and completing an updated pre-feasibility study for the Hargraves Project that demonstrated at the time of reporting the pre-feasibility study that extraction is reasonably justified and economically mineable.</p>
<p>Class</p>	<p>1) Fully Paid Ordinary Shares 2) VTXOA Listed Options</p>
<p>Number acquired</p>	<p>1) 216,667 2) 108,334</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$21,667.</p>

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No. of securities held after change	<p>866,667 Fully Paid Ordinary Shares 108,334 Listed Options (VTXOA) 1,050,000 Performance Rights.</p> <p>The performance rights will vest and convert into Vertex shares in three tranches, upon satisfaction of the following milestones:</p> <p>(a) 'Tranche 1 Milestone' – 40% of the performance rights will vest upon the volume weighted average market price of the Vertex's shares trading on ASX over 20 consecutive trading days on which the shares have traded being at least \$0.40 and this event occurring no earlier than 90 days after Vertex joins the Official List.</p> <p>(c) 'Tranche 3 Milestone' – 30% of the performance rights will vest upon Vertex successfully applying for a mining lease on the Hargraves Project and completing an updated pre-feasibility study for the Hargraves Project that demonstrated at the time of reporting the pre-feasibility study that extraction is reasonably justified and economically mineable.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	Participation in Rights Issue

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A

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Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: VERTEX MINERALS LTD
ABN: 68 650 116 153

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Roger Jackson
Date of last notice	19 May 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	RJ Consolidated Superannuation Fund – related entity
Date of change	17 July 2023

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<p>No. of securities held prior to change</p>	<p>972,000 Fully Paid Ordinary Shares*</p> <p>1,050,000 Performance Rights.</p> <p>The performance rights will vest and convert into Vertex shares in three tranches, upon satisfaction of the following milestones:</p> <p>(a) 'Tranche 1 Milestone' – 40% of the performance rights will vest upon the volume weighted average market price of the Vertex's shares trading on ASX over 20 consecutive trading days on which the shares have traded being at least \$0.40 and this event occurring no earlier than 90 days after Vertex joins the Official List.</p> <p>(c) 'Tranche 3 Milestone' – 30% of the performance rights will vest upon Vertex successfully applying for a mining lease on the Hargraves Project and completing an updated pre-feasibility study for the Hargraves Project that demonstrated at the time of reporting the pre-feasibility study that extraction is reasonably justified and economically mineable.</p> <p><i>* note - Closing balance in Appx 3Y dated 19 May 2023 incorrectly stated as 947,000. The opening balance and movement in that announcement were reported correctly.</i></p>
<p>Class</p>	<p>1) Fully Paid Ordinary Shares 2) VTXOA Listed Options</p>
<p>Number acquired</p>	<p>1) 175,000 2) 87,500</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$17,500</p>

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No. of securities held after change	<p>1,122,000 Fully Paid Ordinary Shares 87,500 Listed Options (VTXOA) 1,050,000 Performance Rights.</p> <p>The performance rights will vest and convert into Vertex shares in three tranches, upon satisfaction of the following milestones:</p> <p>(a) 'Tranche 1 Milestone' – 40% of the performance rights will vest upon the volume weighted average market price of the Vertex's shares trading on ASX over 20 consecutive trading days on which the shares have traded being at least \$0.40 and this event occurring no earlier than 90 days after Vertex joins the Official List.</p> <p>(c) 'Tranche 3 Milestone' – 30% of the performance rights will vest upon Vertex successfully applying for a mining lease on the Hargraves Project and completing an updated pre-feasibility study for the Hargraves Project that demonstrated at the time of reporting the pre-feasibility study that extraction is reasonably justified and economically mineable.</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in Rights Issue

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A

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Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

20 July 2023

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