

20 July 2023

ASX Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

**TG METALS LIMITED ("COMPANY")
CHANGE OF DIRECTORS INTEREST NOTICES**

Please see attached the following Appendix 3Ys in relation to non-executive director, Ms Gloria Zhang:

1. Appendix 3Y for the purchase of 80,000 Shares on 7 December 2022; and
2. Appendix 3Y for the purchase of 100,000 Shares and sale of 80,000 Shares on 17 July 2023.

It has come to the Company's attention that an Appendix 3Y was inadvertently not lodged following the purchase of shares by Ms Zhang on 7 December 2022. In relation to the late lodgement of this Appendix 3Y we note the following:

1. The Appendix 3Y was not lodged due to an administrative oversight. The Appendix 3Y has been lodged promptly upon this oversight being identified.
2. The Company has an agreement in place with each of its directors which requires the director to provide the information needed to meet its disclosure requirements under ASX Listing Rule 3.19A.
3. The Company believes the arrangements it has in place with its directors are adequate. The late lodgement of the Appendix 3Y was due to an administrative oversight.

Nicki Farley
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	TG Metals Limited
ABN	40 644 621 830

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gloria Zhang
Date of last notice	31 May 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable
Date of change	7 December 2022
No. of securities held prior to change	468,750 Fully Paid Ordinary Shares 175,645 Unlisted Options (\$0.25, expiring 24/05/2025) 600,000 Management Options (exercisable at \$0.30, expiring 24/05/2027) 293,334 Class A Performance Rights 293,333 Class B Performance Rights 293,333 Class C Performance Rights
Class	Fully Paid Ordinary Shares
Number acquired	80,000 Shares
Number disposed	Nil

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$9,200
No. of securities held after change	(i) Gloria Zhang 468,750 Fully Paid Ordinary Shares 175,645 Unlisted Options (exercisable at \$0.25, expiring 24/05/2025) 600,000 Management Options (exercisable at \$0.30, expiring 24/05/2027) 293,334 Class A Performance Rights 293,333 Class B Performance Rights 293,333 Class C Performance Rights (ii) Di Zhang 80,000 Fully Paid Ordinary Shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
Interest after change	Not applicable

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	TG Metals Limited
ABN	40 644 621 830

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gloria Zhang
Date of last notice	20 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Not applicable
Date of change	17 July 2023
No. of securities held prior to change	(i) Gloria Zhang 468,750 Fully Paid Ordinary Shares 175,645 Unlisted Options (\$0.25, expiring 24/05/2025) 600,000 Management Options (exercisable at \$0.30, expiring 24/05/2027) 293,334 Class A Performance Rights 293,333 Class B Performance Rights 293,333 Class C Performance Rights (ii) Di Zhang 80,000 Fully Paid Ordinary Shares
Class	Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number acquired	100,000
Number disposed	80,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(i) Purchase - \$11,247 (ii) Sale - \$8,400
No. of securities held after change	(i) Gloria Zhang 468,750 Fully Paid Ordinary Shares 175,645 Unlisted Options (exercisable at \$0.25, expiring 24/05/2025) 600,000 Management Options (exercisable at \$0.30, expiring 24/05/2027) 293,334 Class A Performance Rights 293,333 Class B Performance Rights 293,333 Class C Performance Rights (ii) Di Zhang 100,000 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable

+ See chapter 19 for defined terms.

Appendix 3Y
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Interest after change	Not applicable
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.