

Announcement Summary

Entity name

M3 MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 21, 2023

The +securities to be quoted are:☒ +Restricted securities where the escrow period has expired or is about to expire**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M3M	ORDINARY FULLY PAID	1,500,000	24/12/2020
M3M	ORDINARY FULLY PAID	2,067,500	22/09/2020
M3M	ORDINARY FULLY PAID	1,897,500	05/12/2020
M3M	ORDINARY FULLY PAID	46,875	12/04/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

M3 MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644548434

1.3 ASX issuer code

M3M

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

M3MAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

M3M : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,500,000

And the date the escrow restrictions have ceased or will cease

29/7/2023

Issue date

24/12/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,500,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration paid for vending of assets

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

See Prospectus announced 27 July 2021

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

M3MAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

M3M : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

2,067,500

And the date the escrow restrictions have ceased or will cease

29/7/2023

Issue date

22/9/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

2,067,500

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Issued to seed capital investors

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

M3MAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

M3M : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,897,500

And the date the escrow restrictions have ceased or will cease

29/7/2023



Issue date

5/12/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,897,500

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Issued to seed capital investors

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

M3MAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

M3M : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

46,875

And the date the escrow restrictions have ceased or will cease

29/7/2023



Issue date

12/4/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

46,875

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

Issued to seed capital investors

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M3M : ORDINARY FULLY PAID	46,513,303

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M3MAH : OPTION EXPIRING 19-DEC-2025 EX \$0.189	3,000,000
M3MAC : ORDINARY FULLY PAID RESTRICTED	0
M3MAD : OPTION EXPIRING 30-JUN-2024 RESTRICTED	7,800,000
M3MAF : PERFORMANCE RIGHTS	3,800,000
M3MAG : OPTION EXPIRING 19-DEC-2025 EX \$0.189	4,000,000