

21 July 2023

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

**Re: Notice of ceasing to be a substantial holder – Australis Oil & Gas Limited (ATS)**

We enclose notice of ceasing to be a substantial holder in Australis Oil & Gas Limited. This notice is given by Greencape Capital Pty Ltd.

Yours faithfully

A handwritten signature in black ink, appearing to read "Hannah-Mary Crabbe".

**Hannah-Mary Crabbe**  
Company Secretary

# Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme **Australis Oil & Gas Limited**

ACN/ARSN **609 262 937**

### 1. Details of substantial holder (1)

Name **Greencape Capital Pty Ltd**

ACN/ARSN (if applicable) **120 328 529**

The holder ceased to be a substantial holder on **19/07/2023**

The previous notice was given to the company on **12/02/2019**

The previous notice was dated **12/02/2019**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer Annexure 1	Greencape Capital Pty Ltd	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Greencape Capital Pty Ltd	Level 2, 5 Martin Place, Sydney NSW 2000

### Signature

print name **Hannah-Mary Crabbe** Capacity **Company Secretary**

sign here



date

**21/07/2023**

## DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

(2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(3) See the definition of "associate" in section 9 of the Corporations Act 2001.

(4) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(6) The voting shares of a company constitute one class unless divided into separate classes.

(7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



Hannah-Mary Crabbe  
Company Secretary of Greencape Capital Pty Ltd

**Transactions:**

**Company**

**Name/Scheme:** Australis Oil & Gas Limited (ATS)

**As at:** 19/07/2023

**Class of security:** Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
19/07/2023	Greencape Capital Pty Ltd	Sell	312,000	-12,000,000	12,000,000
05/07/2023	As above	Sell	54,180	-1,800,000	1,800,000
14/04/2022	As above	Sell	408	-5,828	5,828
23/03/2022	As above	Sell	76,872	-932,907	932,907
22/03/2022	As above	Sell	30,689	-379,816	379,816
11/03/2022	As above	Sell	9,888	-123,603	123,603
10/03/2022	As above	Sell	34,440	-426,763	426,763
09/03/2022	As above	Sell	234,489	-2,898,500	2,898,500
23/02/2022	As above	Sell	3,356	-58,880	58,880
14/02/2022	As above	Sell	15,296	-266,017	266,017
10/02/2022	As above	Sell	3,597	-63,106	63,106
09/02/2022	As above	Sell	103,772	-1,804,724	1,804,724
08/02/2022	As above	Sell	49,864	-871,741	871,741
07/02/2022	As above	Sell	242,002	-4,223,412	4,223,412
19/01/2022	As above	Sell	28,568	-488,345	488,345
18/01/2022	As above	Sell	76,507	-1,296,721	1,296,721
14/09/2021	As above	Sell	1,520,020	-36,626,993	36,626,993
14/09/2021	As above	Sell	905,575	-21,821,087	21,821,087
14/09/2021	As above	Sell	141,752	-3,415,719	3,415,719
14/09/2021	As above	Sell	425,933	-10,263,436	10,263,436
14/09/2021	As above	Buy	2,993,280	72,127,235	72,127,235
08/03/2021	As above	Buy - Transfer	153,012	3,060,248	3,060,248
08/03/2021	As above	Buy - Transfer	180,610	3,612,205	3,612,205
08/03/2021	As above	Buy - Transfer	84,949	1,698,982	1,698,982
08/03/2021	As above	Buy - Transfer	303,157	6,063,136	6,063,136
08/03/2021	As above	Buy - Transfer	28,271	565,429	565,429
14/04/2020	As above	Buy	25,652	765,743	765,743
14/04/2020	As above	Sell	25,652	-765,743	765,743
21/01/2020	As above	Sell	57,531	-657,500	657,500
21/01/2020	As above	Buy	21,832	249,503	249,503
21/01/2020	As above	Buy	20,727	236,884	236,884
21/01/2020	As above	Buy	551	6,300	6,300
21/01/2020	As above	Buy	1,964	22,441	22,441
21/01/2020	As above	Buy	12,458	142,372	142,372
31/12/2019	As above	Sell	5,281	-64,400	64,400
31/12/2019	As above	Buy	5,281	64,400	64,400
29/11/2019	As above	Sell	12,342	-96,800	96,800
29/11/2019	As above	Buy	12,342	96,800	96,800
31/10/2019	As above	Buy	78,670	561,932	561,932
04/11/2019	As above	Sell	41,352	-290,186	290,186
04/11/2019	As above	Buy	41,352	290,186	290,186

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
31/10/2019	As above	Sell	78,670	-561,932	561,932
31/10/2019	As above	Sell	12,820	-93,235	93,235
31/10/2019	As above	Buy	8,537	62,085	62,085
31/10/2019	As above	Buy	4,283	31,150	31,150
30/08/2019	As above	Sell	10,010	-45,500	45,500
30/08/2019	As above	Buy	10,010	45,500	45,500
11/07/2019	As above	Buy	15,123	60,493	60,493
11/07/2019	As above	Buy	2,160	8,639	8,639
11/07/2019	As above	Buy	74,567	298,269	298,269
11/07/2019	As above	Buy	160,564	642,257	642,257
11/07/2019	As above	Buy	49,892	199,568	199,568
11/07/2019	As above	Buy	3,333	13,330	13,330
11/07/2019	As above	Buy	96,119	384,475	384,475
11/07/2019	As above	Buy	1,466	5,864	5,864
11/07/2019	As above	Buy	3,767	15,067	15,067
10/07/2019	As above	Buy	861	3,447	3,447
10/07/2019	As above	Buy	123	492	492
10/07/2019	As above	Buy	4,245	16,995	16,995
10/07/2019	As above	Buy	9,141	36,594	36,594
10/07/2019	As above	Buy	2,840	11,371	11,371
10/07/2019	As above	Buy	190	760	760
10/07/2019	As above	Buy	5,472	21,907	21,907
10/07/2019	As above	Buy	83	334	334
10/07/2019	As above	Buy	214	858	858
27/06/2019	As above	Buy	25,385	103,613	103,613
27/06/2019	As above	Buy	3,625	14,796	14,796
27/06/2019	As above	Buy	125,166	510,881	510,881
27/06/2019	As above	Buy	269,517	1,100,070	1,100,070
27/06/2019	As above	Buy	83,747	341,823	341,823
27/06/2019	As above	Buy	5,594	22,832	22,832
27/06/2019	As above	Buy	161,341	658,536	658,536
27/06/2019	As above	Buy	2,461	10,045	10,045
27/06/2019	As above	Buy	6,323	25,807	25,807
27/06/2019	As above	Buy	19,110	76,439	76,439
27/06/2019	As above	Buy	2,729	10,916	10,916
27/06/2019	As above	Buy	94,223	376,893	376,893
27/06/2019	As above	Buy	202,889	811,557	811,557
27/06/2019	As above	Buy	63,044	252,174	252,174
27/06/2019	As above	Buy	4,211	16,844	16,844
27/06/2019	As above	Buy	121,456	485,822	485,822
27/06/2019	As above	Buy	1,853	7,410	7,410
27/06/2019	As above	Buy	4,760	19,038	19,038
25/06/2019	As above	Buy	419	1,630	1,630
25/06/2019	As above	Buy	371	1,446	1,446
25/06/2019	As above	Buy	5,561	21,647	21,647
25/06/2019	As above	Buy	241	937	937
25/06/2019	As above	Buy	1,686	6,561	6,561
25/06/2019	As above	Buy	10,699	41,647	41,647
25/06/2019	As above	Buy	163	636	636
25/06/2019	As above	Buy	17,889	69,634	69,634
25/06/2019	As above	Buy	8,285	32,251	32,251
24/06/2019	As above	Buy	433	1,724	1,724
24/06/2019	As above	Buy	384	1,530	1,530
24/06/2019	As above	Buy	5,750	22,898	22,898
24/06/2019	As above	Buy	249	991	991
24/06/2019	As above	Buy	1,743	6,941	6,941
24/06/2019	As above	Buy	11,062	44,054	44,054
24/06/2019	As above	Buy	169	673	673
24/06/2019	As above	Buy	18,495	73,657	73,657
24/06/2019	As above	Buy	8,566	34,115	34,115
21/06/2019	As above	Buy	471	1,847	1,847
21/06/2019	As above	Buy	418	1,639	1,639
21/06/2019	As above	Buy	6,261	24,532	24,532

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
21/06/2019	As above	Buy	271	1,061	1,061
21/06/2019	As above	Buy	1,898	7,436	7,436
21/06/2019	As above	Buy	12,045	47,197	47,197
21/06/2019	As above	Buy	184	721	721
21/06/2019	As above	Buy	20,139	78,914	78,914
21/06/2019	As above	Buy	9,327	36,549	36,549
20/06/2019	As above	Buy	194	776	776
20/06/2019	As above	Buy	172	688	688
20/06/2019	As above	Buy	2,576	10,304	10,304
20/06/2019	As above	Buy	112	446	446
20/06/2019	As above	Buy	781	3,123	3,123
20/06/2019	As above	Buy	4,956	19,825	19,825
20/06/2019	As above	Buy	76	303	303
20/06/2019	As above	Buy	8,287	33,148	33,148
20/06/2019	As above	Buy	3,838	15,352	15,352
11/06/2019	As above	Buy	10,381	41,525	41,525
23/05/2019	As above	Buy	26,827	97,412	97,412
22/05/2019	As above	Buy	3,907	13,709	13,709
01/03/2019	As above	Buy	28,727	111,000	111,000
28/02/2019	As above	Buy - Transfer	349,429	998,369	998,369
28/02/2019	As above	Buy - Transfer	18,756	53,589	53,589
28/02/2019	As above	Buy - Transfer	7,987	22,821	22,821
28/02/2019	As above	Buy - Transfer	509,153	1,454,724	1,454,724
28/02/2019	As above	Buy - Transfer	17,635	50,387	50,387
28/02/2019	As above	Buy - Transfer	263,835	753,813	753,813
28/02/2019	As above	Buy - Transfer	850,154	2,429,012	2,429,012
28/02/2019	As above	Buy - Transfer	11,742	33,549	33,549
28/02/2019	As above	Buy - Transfer	80,023	228,637	228,637
					-
			<b>Total Number of Securities</b>	<b>861,233</b>	
					-